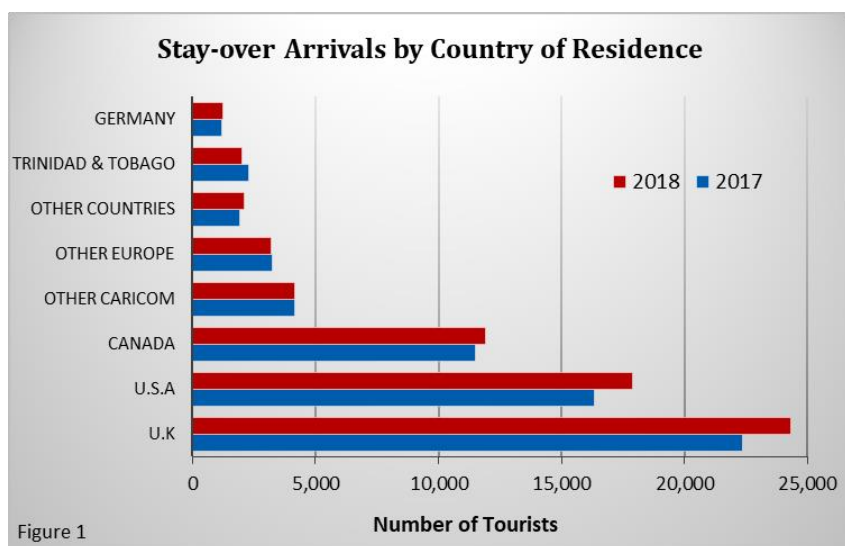


Stay-Over Visitors and Cruise Ship Passenger Arrivals

February 2018 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **3,831** tourists (or **6.1%**) to **66,916** compared to **63,085** in the year 2017 (**Figure 1**). Total cruise arrivals decreased by **4.8%** over the review period to **115,862** passengers.



A decrease was observed among stay-over arrivals from Trinidad & Tobago (**↓11.9%**)

U.S.A stay-over visitors totalled 17,904 (**↑9.6%**)

Tourist arrivals from the U.K totalled 24,338 (**↑8.8%**)

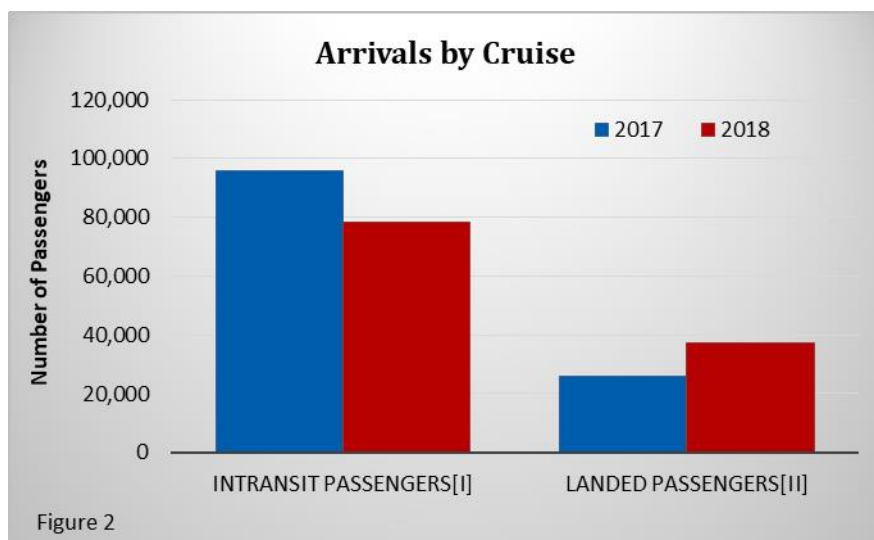
Tourists arrivals from other countries rose to 2,112 (**↑8.6%**)

Cruise

Landed passengers grew significantly to 37,429 (**↑45.0%**)

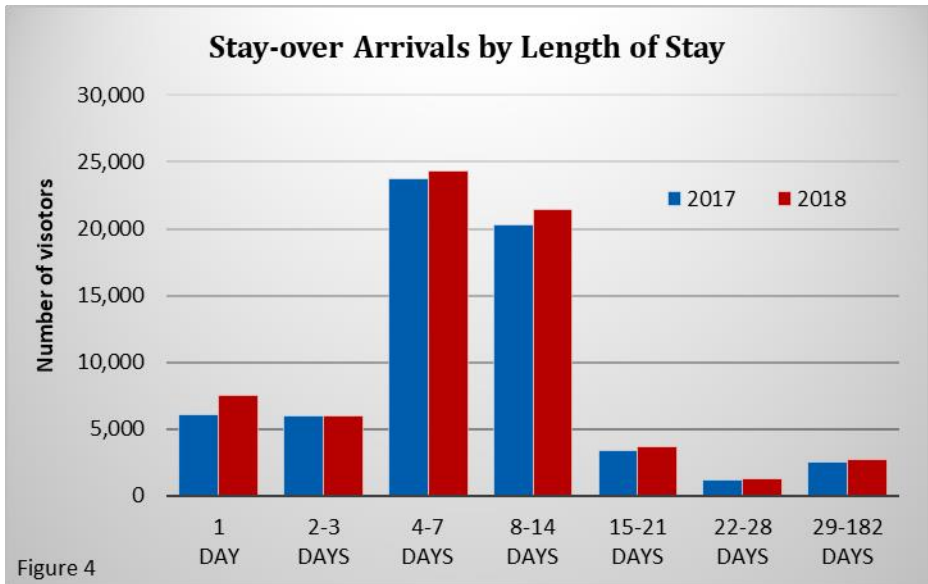
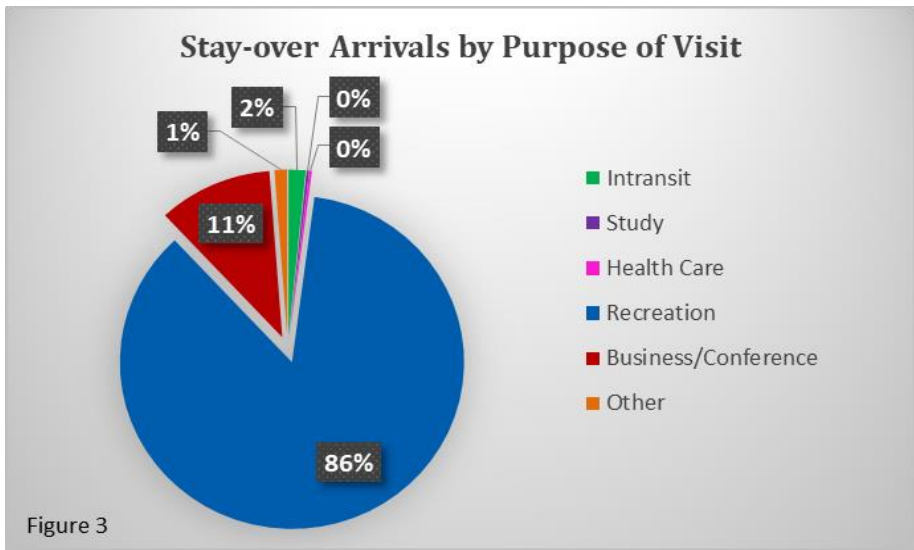
Intransit cruise passengers numbered 78,433 (**↓18.2%**)

The number of cruise calls totalled 62 (**↓12.7%**)



Other Highlights:

Among the **66,916** stay-over arrivals recorded for this period, **57,531** (or 86%) visited for recreational purposes, predominantly for holiday (**54,099** tourists). This represents an increase of **7.2%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **9.8** days over the review period.



Health care visits significantly increased to 157 (↑57%)

Other recreation visits grew to 541 (↑29.7%)

Visits for the purpose of visiting friends declined to 2,209 (↓17%)

Visits for study decreased to 164 (↓16.8 %)

Recreation visits totalled 57,531 (↑7.2%)

Intransit arrivals rose to 1,075 (↑6.5%)

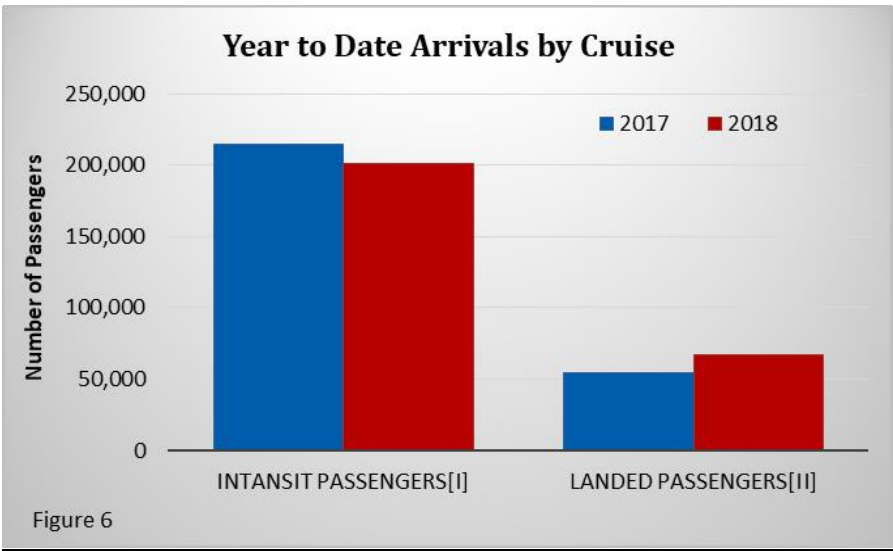
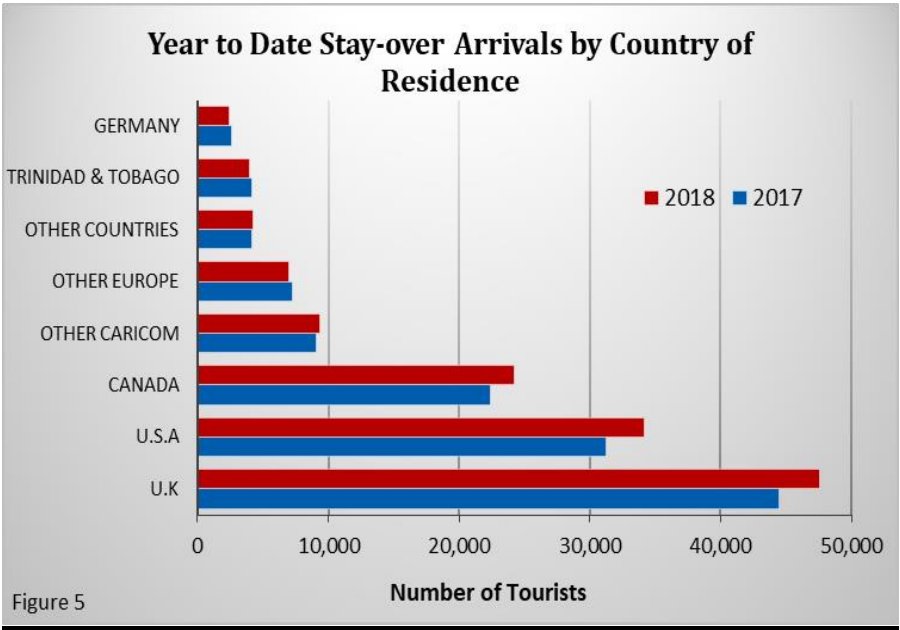
Length of stay

One day stays totalled 7,491 (↑22.7%)

Average length of stay was 9.8 days (↑1%)

YEAR TO DATE

January - February 2018 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **7,584** tourists (or **6.1%**) to **132,887** compared to **125,303** in the year 2017 (**Figure 1**). Total cruise arrivals decreased by **0.4%** over the review period to **268,254** passengers.



U.S.A stay-over visitors totalled 34,125 (↑9.3%)

Tourist arrivals from Canada grew to 24,251 (↑8.2%)

Tourists arrivals from the U.K rose to 47,568 (↑7%)

A decrease was observed among stay-over arrivals from Germany (↓5.9%)

Cruise

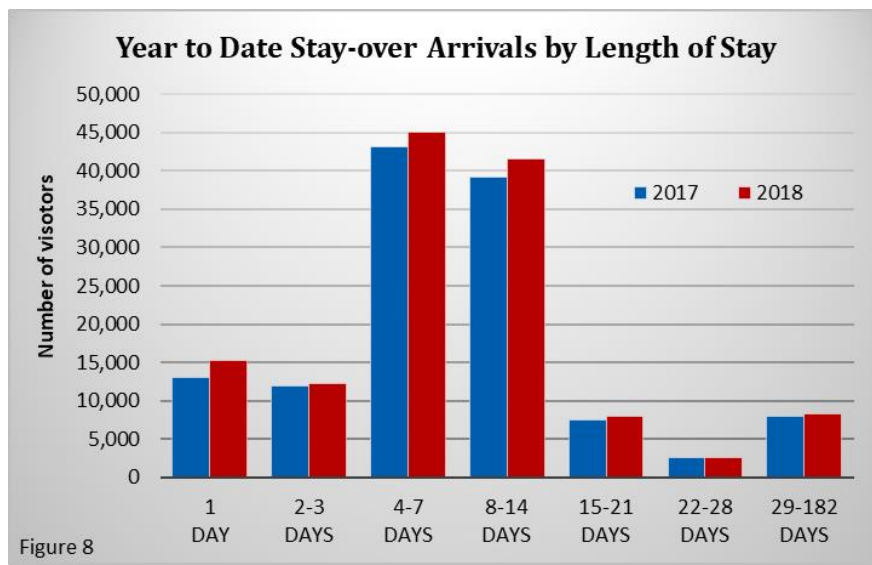
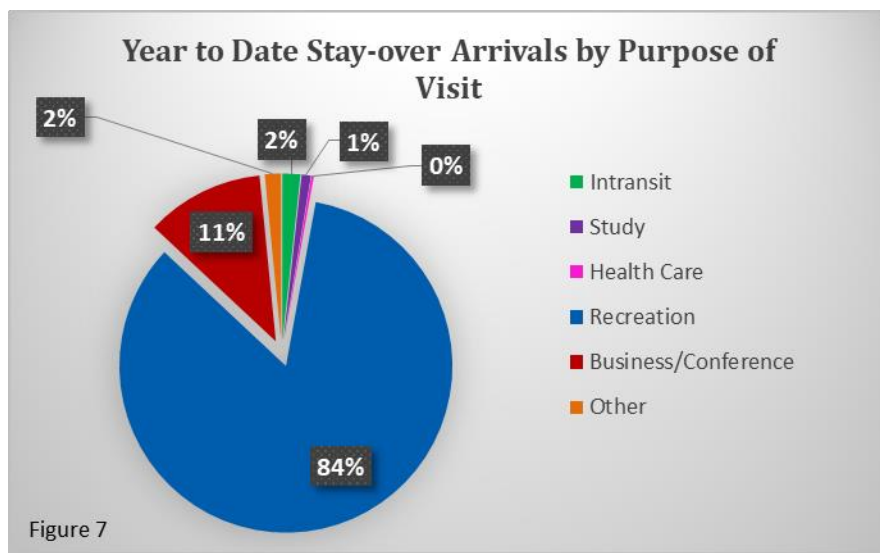
Landed passengers increased to 66,707 (↑22.6%)

Intransit cruise passengers numbered 201,547 (↓6.3 %)

The number of cruise calls totalled 144(↓5.3%)

Other Highlights:

Among the **132,886** stay-over arrivals recorded for this period, **111,761** (or 84.1%) visited for recreational purposes, predominantly for holiday (**104,839** tourists). This represents an increase of **6.5%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **11.4** days over the review period.



Health care visits increased to 304 (↑**33.3%**)

Other purposes of visit totalled 2,089 (↑**32.8%**)

Visits for honeymoon/getting married increased to 689 (↑**22.8%**)

Visits for the purpose of visiting friends declined to 4,502 (↓**12.8%**)

Intransit arrivals declined to 2,313 (↓**8.1%**)

Recreation visits totalled 111,761 (↑**6.5%**)

Length of stay

One day stays totalled 15,187 (↑**17.1%**)

Average length of stay was 11.4 days (↓**1.7%**)

Table 1
Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018

Country Of Residence	February		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
U.S.A	16,331	17,904	1,573	9.6
Canada	11,513	11,934	421	3.7
U.K	22,363	24,338	1,975	8.8
Germany	1,194	1,229	35	2.9
Other Europe	3,262	3,194	-68	-2.1
Trinidad & Tobago	2,309	2,035	-274	-11.9
Other CARICOM	4,169	4,170	1	0.0
Other Countries	1,944	2,112	168	8.6
TOTAL	63,085	66,916	3,831	6.1

Table 2
Cruise Ship Arrivals; 2017 and 2018

Details	February		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Total Cruise Arrivals	121,684	115,862	-5,822	-4.8
Intransit Passengers ^[i]	95,874	78,433	-17,441	-18.2
Landed Passengers ^[ii]	25,810	37,429	11,619	45.0
No. of Cruise Calls	71	62	-9	-12.7

Table 3

Stay-Over Tourist Arrivals by Purpose of Visit: 2017 and 2018

Purpose of Visit	February		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Intransit	1,009	1,075	66	6.5
Study	197	164	-33	-16.8
Health Care	100	157	57	57.0
Recreation	53,684	57,531	3,847	7.2
<i>Holiday</i>	49,891	54,099	4,208	8.4
<i>Visiting Friends etc.</i>	2,662	2,209	-453	-17.0
<i>Honeymoon/Get Married</i>	309	290	-19	-6.1
<i>Sports</i>	405	392	-13	-3.2
<i>Other Recreation</i>	417	541	124	29.7
Business/Conference	7,353	7,188	-165	-2.2
Other	742	801	59	8.0
Total	63,085	66,916	3,831	6.1

Table 4
Stay-Over Tourist Arrivals by Intended Length of Stay: 2017 and 2018

Length of Stay	February		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
1 Day	6,105	7,491	1,386	22.7
2-3 Days	5,980	5,949	-31	-0.5
4-7 Days	23,700	24,341	641	2.7
8-14 Days	20,251	21,395	1,144	5.6
15-21 Days	3,357	3,716	359	10.7
22-28 Days	1,194	1,275	81	6.8
29-182 Days	2,498	2,749	251	10.0
Total	63,085	66,916	3,831	6.1
Average	9.7	9.8	0.1	1.0

Table 5
Year to date Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018

Country Of Residence	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
U.S.A	31,232	34,125	2,893	9.3
Canada	22,405	24,251	1,846	8.2
U.K	44,467	47,568	3,101	7.0
Germany	2,593	2,440	-153	-5.9
Other Europe	7,238	7,001	-237	-3.3
Trinidad & Tobago	4,125	3,935	-190	-4.6
Other CARICOM	9,112	9,330	218	2.4
Other Countries	4,131	4,237	106	2.6
TOTAL	125,303	132,887	7,584	6.1

Table 6
Year to date Cruise Ship Arrivals; 2017 and 2018

Details	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Total Cruise Arrivals	269,429	268,254	-1,175	-0.4
Intansit Passengers ^[i]	215,022	201,547	-13,475	-6.3
Landed Passengers ^[ii]	54,407	66,707	12,300	22.6
No. of Cruise Calls	152	144	-8	-5.3

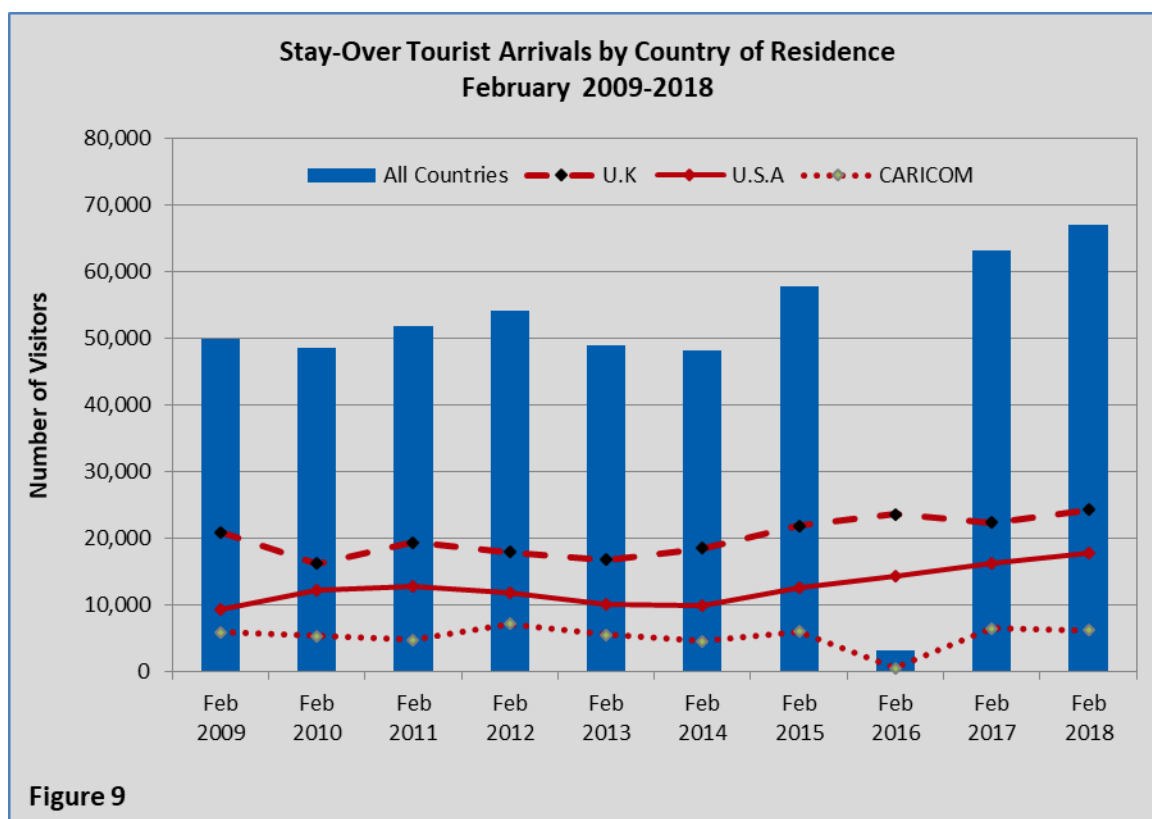
Table 7
Year to Date Stay-Over Tourist Arrivals by Purpose of Visit; 2017 and 2018

Purpose of Visit	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Intransit	2,517	2,313	-204	-8.1
Study	1290	1199	-91	-7.1
Health Care	228	304	76	33.3
Recreation	104,929	111,761	6,832	6.5
<i>Holiday</i>	<i>97,474</i>	<i>104,839</i>	<i>7,365</i>	<i>7.6</i>
<i>Visiting Friends etc.</i>	<i>5,162</i>	<i>4,502</i>	<i>-660</i>	<i>-12.8</i>
<i>Honeymoon/Get Married</i>	<i>561</i>	<i>689</i>	<i>128</i>	<i>22.8</i>
<i>Sports</i>	<i>679</i>	<i>663</i>	<i>-16</i>	<i>-2.4</i>
<i>Other Recreation</i>	<i>1,053</i>	<i>1,068</i>	<i>15</i>	<i>1.4</i>
Business/Conference	14,766	15,220	454	3.1
Other	1,573	2,089	516	32.8
Total	125,303	132,886	7,583	6.1

Table 8
Year to Date Stay-Over Tourist Arrivals by Intended Length of Stay; 2017 and 2018

Intended Length of Stay		Year-To-Date		Actual Change	% Change
		2017 ^(R)	2018 ^(P)		
1	Day	12,972	15,187	2,215	17.1
2-3	Days	11,931	12,278	347	2.9
4-7	Days	43,205	45,040	1,835	4.2
8-14	Days	39,234	41,483	2,249	5.7
15-21	Days	7,513	7,991	478	6.4
22-28	Days	2,539	2,664	125	4.9
29-182	Days	7,909	8,244	335	4.2
Total		125,303	132,887	7,584	6.1
Average		11.6	11.4	-0.2	-1.7

Annual Time Series



Year to Date Time Series

