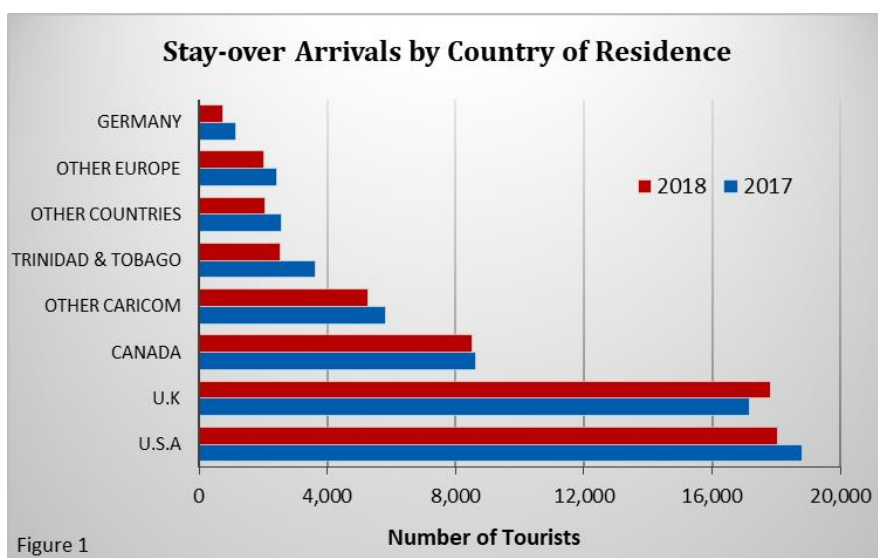


Stay-Over Visitors and Cruise Ship Passenger Arrivals

April 2018 saw a decline in visitor arrivals. Among stay-over visitors, arrivals decreased by **3,118** tourists (or **5.2%**) to **57,054** compared to **60,172** in the year 2017 (**Figure 1**). Total cruise arrivals decreased by **27%** over the review period to **63,033** passengers.



Germany stay-over visitors totalled 760 (↓**33.8%**)

A decrease was observed among stay-over arrivals from Trinidad & Tobago (↓**30.1%**)

Tourists arrivals from Other Europe fell to 2,023 (↓**16.3%**)

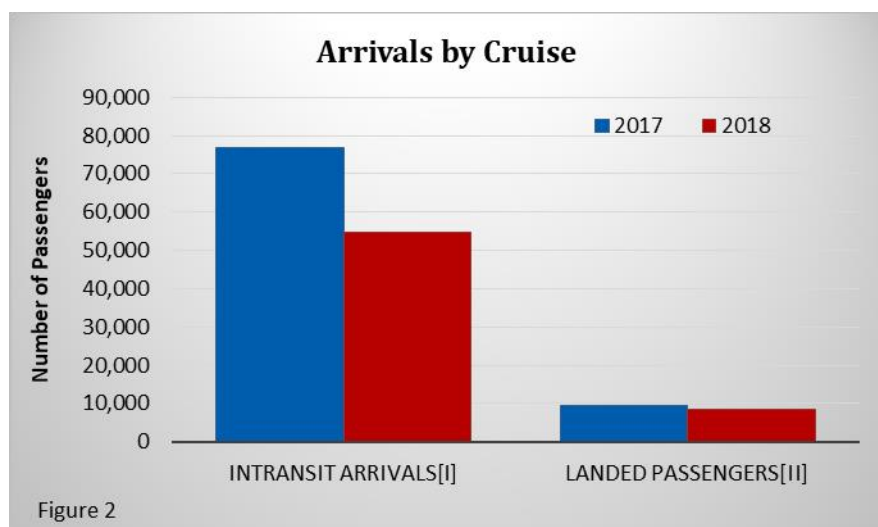
Tourist arrivals from the U.K totalled 17,838 (↑**3.9%**)

Cruise

Intransit cruise passengers numbered 54,633 (↓**29%**)

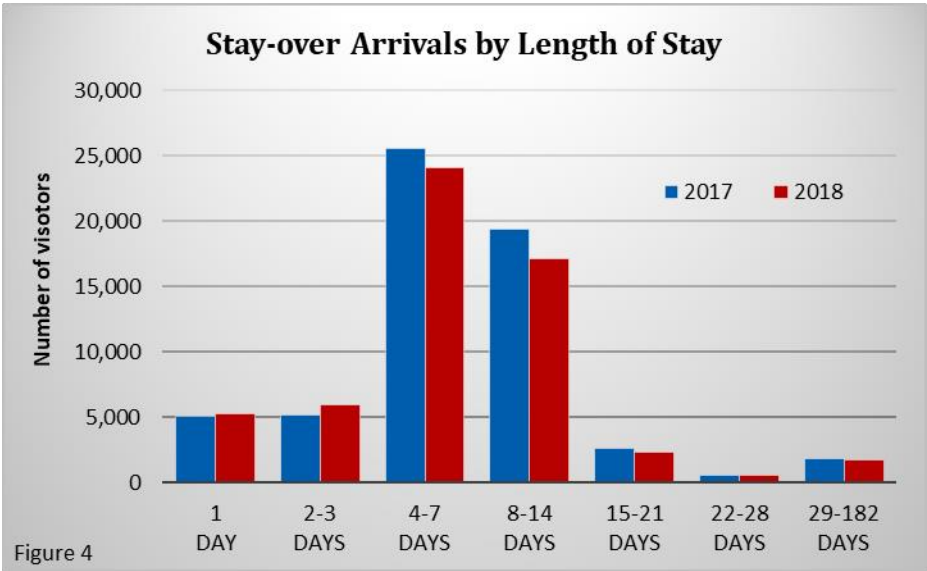
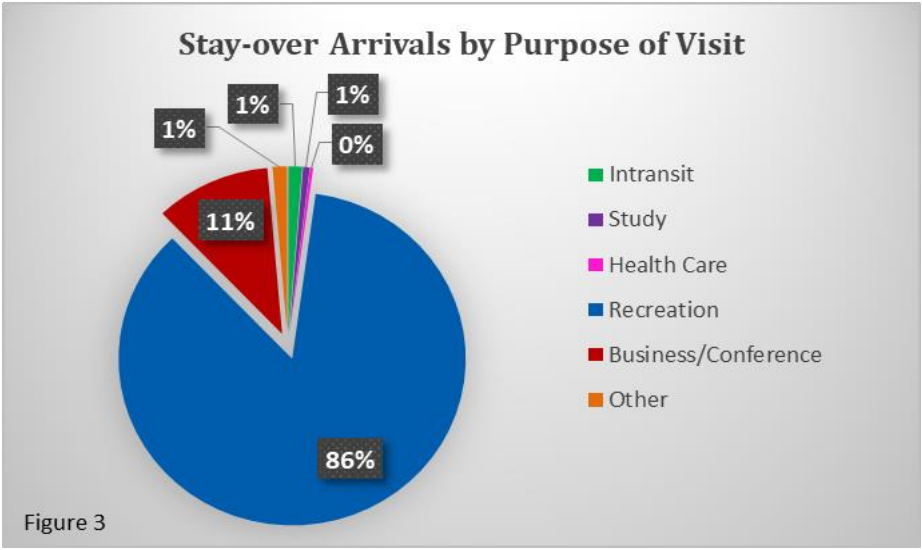
Landed passengers declined to 8,400 (↓**11.6%**)

The number of cruise calls totalled 33 (↓**40%**)



Other Highlights:

Among the **57,054** stay-over arrivals recorded for this period, **48,896** (or 85.7%) visited for recreational purposes, predominantly for holiday (**45,651** tourists). This represents a decline of **5.6%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **8.9** days over the review period.



Health care visits significantly increased to 158 (↑51.9%)

Visits for honeymoon/ getting married decreased to 371 (↓40.8%)

Sport visits totalled 577 (↓38.3%)

Visits for the purpose of visiting friends declined to 1,816(↓26.5%)

Recreation visits totalled 48,896 (↓5.6%)

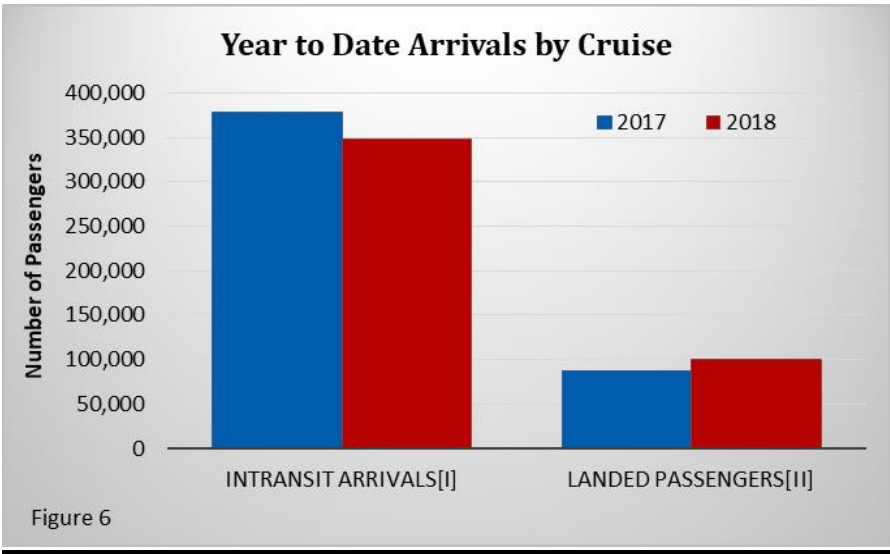
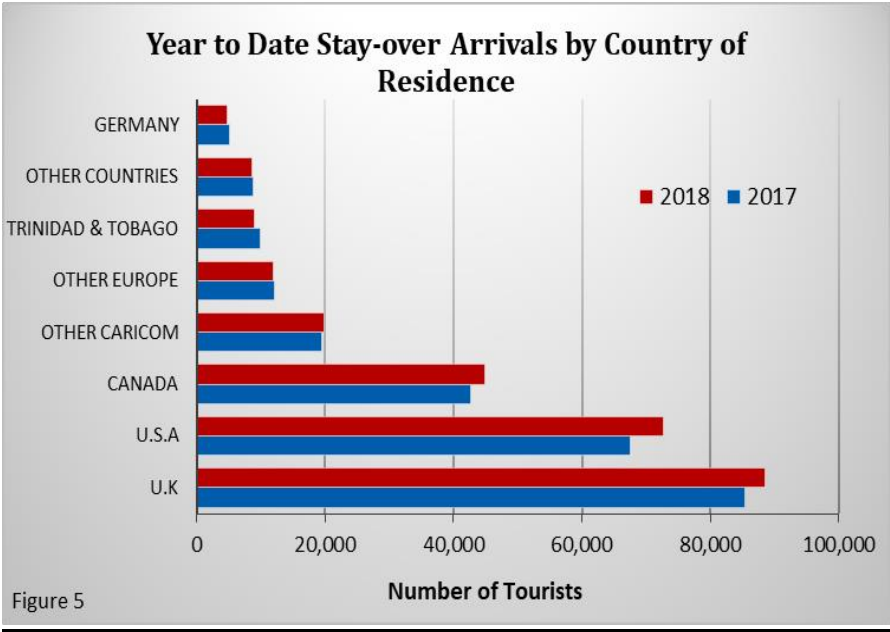
Length of stay

Visits of 2 – 3 days totalled 5,981 (↑15.1%)

Average length of stay was 8.9 days (↓2.2%)

YEAR TO DATE

January – April 2018 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **9,186** tourists (or **3.7%**) to **260,386** compared to **251,200** in the year 2017 (**Figure 5**). Total cruise arrivals decreased by **3.8%** over the review period to **447,149** passengers.



Tourist Arrivals

Tourist arrivals from Trinidad & Tobago totalled 8,939 (↓9.2%)

An increase was observed among stay-over arrivals from U.S.A (↑7.7%)

Canada stay-over visitors totalled 44,822 (↑5.1%)

Cruise

Landed passengers grew to 99,651 (↑15%)

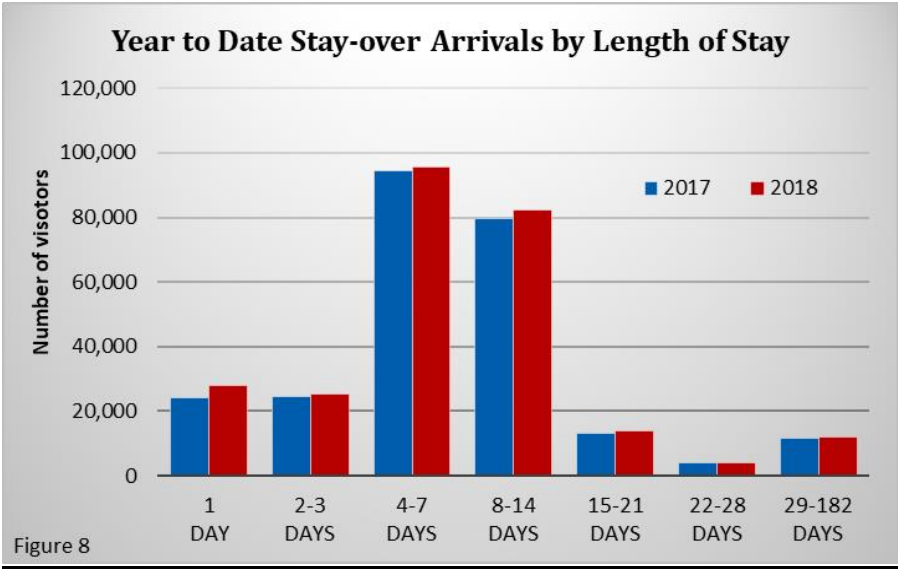
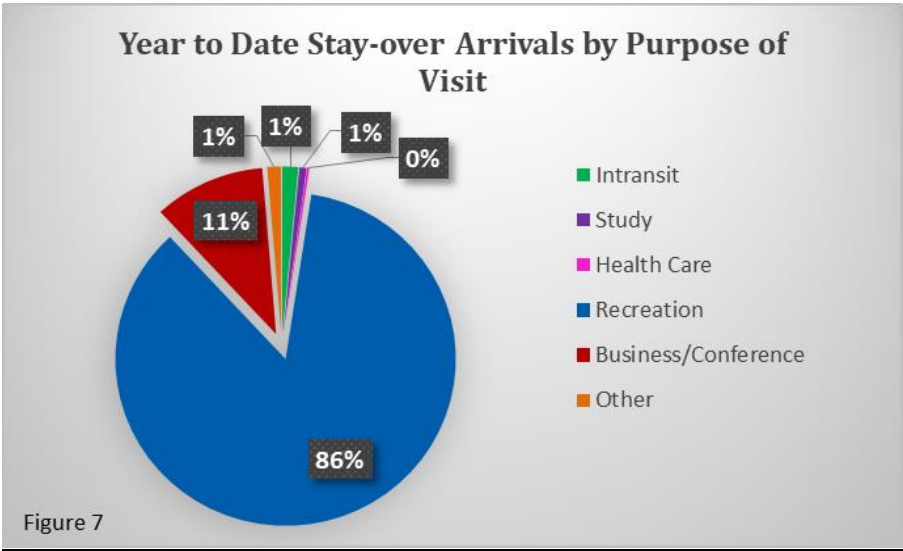
Intransit cruise passengers numbered 347,498 (↓8.1%)

The number of cruise calls totalled 254 (↓10.2%)

Summary

Other Highlights:

Among the **260,386** stay-over arrivals recorded for this period, **223,076** (or 85.7%) visited for recreational purposes, predominantly for holiday (**210,383** tourists). This represents an increase of **5.2%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **10.2** days over the review period.



Sport visits totalled 1,630 (↓33.2%)

Health care visits increased to 583 (↑26.2%)

Visits for the purpose of visiting friends declined to 7,902 (↓22%)

Intransit arrivals totalled 3,952 (↓9.8%)

Recreation visits totalled 223,076 (↑5.2%)

Length of stay

One day stays totalled 27,802 (↑15.6%)

Average length of stay was 10.2 days (↓1.2%)

Table 1
Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018

Country Of Residence	April		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
U.S.A	18,802	18,045	-757	-4.0
Canada	8,627	8,508	-119	-1.4
U.K	17,163	17,838	675	3.9
Germany	1,148	760	-388	-33.8
Other Europe	2,417	2,023	-394	-16.3
Trinidad & Tobago	3,619	2,530	-1,089	-30.1
Other CARICOM	5,824	5,277	-547	-9.4
Other Countries	2,572	2,073	-499	-19.4
TOTAL	60,172	57,054	-3,118	-5.2

Table 2
Cruise Ship Arrivals; 2017 and 2018

Details	April		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Total Cruise Arrivals	86,398	63,033	-23,365	-27.0
Intransit Arrivals ^[i]	76,899	54,633	-22,266	-29.0
Landed Passengers ^[ii]	9,499	8,400	-1,099	-11.6
No. of Cruise Calls	55	33	-22	-40.0

Table 3
Stay-Over Tourist Arrivals by Purpose of Visit; 2017 and 2018

Purpose of Visit	April		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Intransit	786	728	-58	-7.4
Study	355	352	-3	-0.8
Health Care	104	158	54	51.9
Recreation	51,797	48,896	-2,901	-5.6
<i>Holiday</i>	47,246	45,651	-1,595	-3.4
<i>Visiting Friends etc.</i>	2,472	1,816	-656	-26.5
<i>Honeymoon/Get Married</i>	627	371	-256	-40.8
<i>Sports</i>	935	577	-358	-38.3
<i>Other Recreation</i>	517	481	-36	-7.0
Business/Conference	6,125	6,143	18	0.3
Other	1,005	777	-228	-22.7
Total	60,172	57,054	-3,118	-5.2

Table 4
Stay-Over Tourist Arrivals by Intended Length of Stay; 2017 and 2018

Length of Stay	April		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
1 Day	5,061	5,289	228	4.5
2-3 Days	5,197	5,981	784	15.1
4-7 Days	25,576	24,088	-1,488	-5.8
8-14 Days	19,341	17,142	-2,199	-11.4
15-21 Days	2,618	2,302	-316	-12.1
22-28 Days	561	507	-54	-9.6
29-182 Days	1,818	1,745	-73	-4.0
Total	60,172	57,054	-3,118	-5.2
Average	9.1	8.9	-0.2	-2.2

Table 5**Year to date Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018**

Country Of Residence	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
U.S.A	67,588	72,777	5,189	7.7
Canada	42,658	44,822	2,164	5.1
U.K	85,479	88,618	3,139	3.7
Germany	5,124	4,800	-324	-6.3
Other Europe	12,171	11,945	-226	-1.9
Trinidad & Tobago	9,845	8,939	-906	-9.2
Other CARICOM	19,501	19,888	387	2.0
Other Countries	8,834	8,597	-237	-2.7
TOTAL	251,200	260,386	9,186	3.7

Table 6**Year to date Cruise Ship Arrivals; 2017 and 2018**

Details	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Total Cruise Arrivals	464,667	447,149	-17,518	-3.8
Intransit Arrivals ^[i]	378,013	347,498	-30,515	-8.1
Landed Passengers ^[ii]	86,654	99,651	12,997	15.0
No. of Cruise Calls	283	254	-29	-10.2

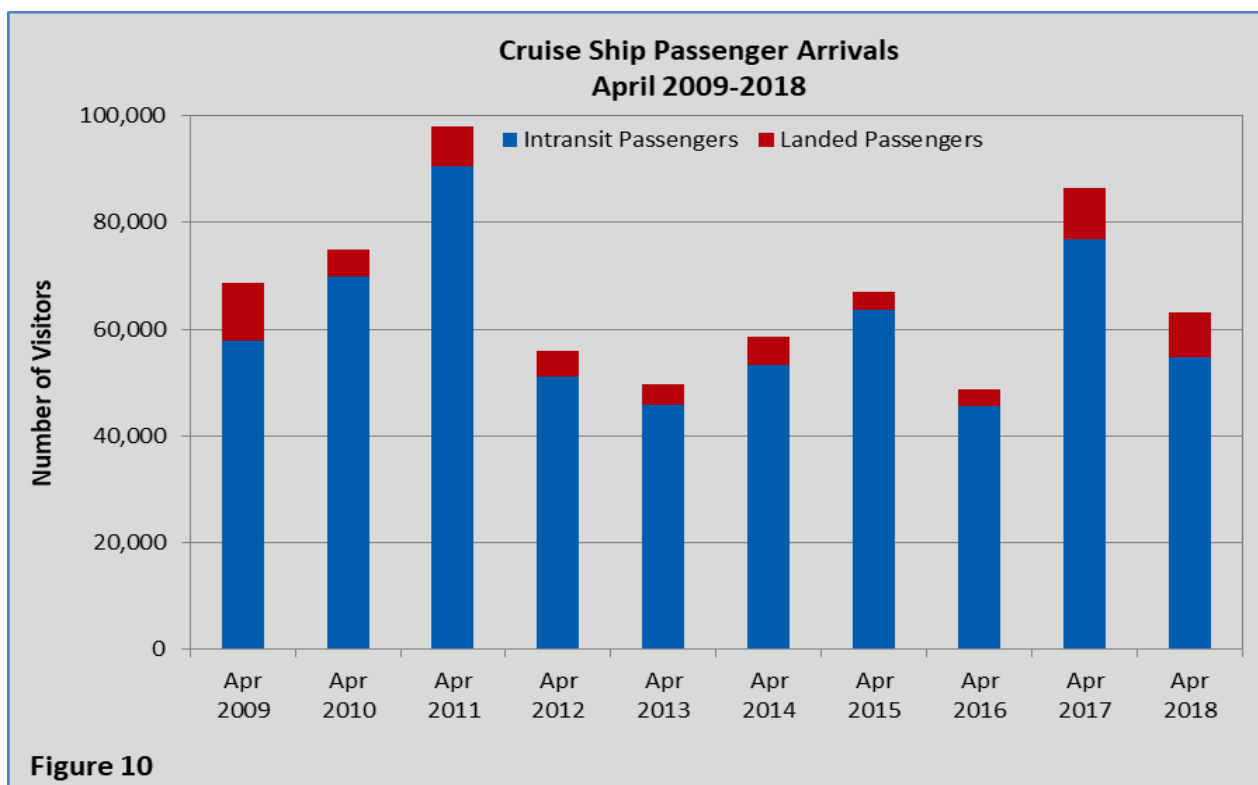
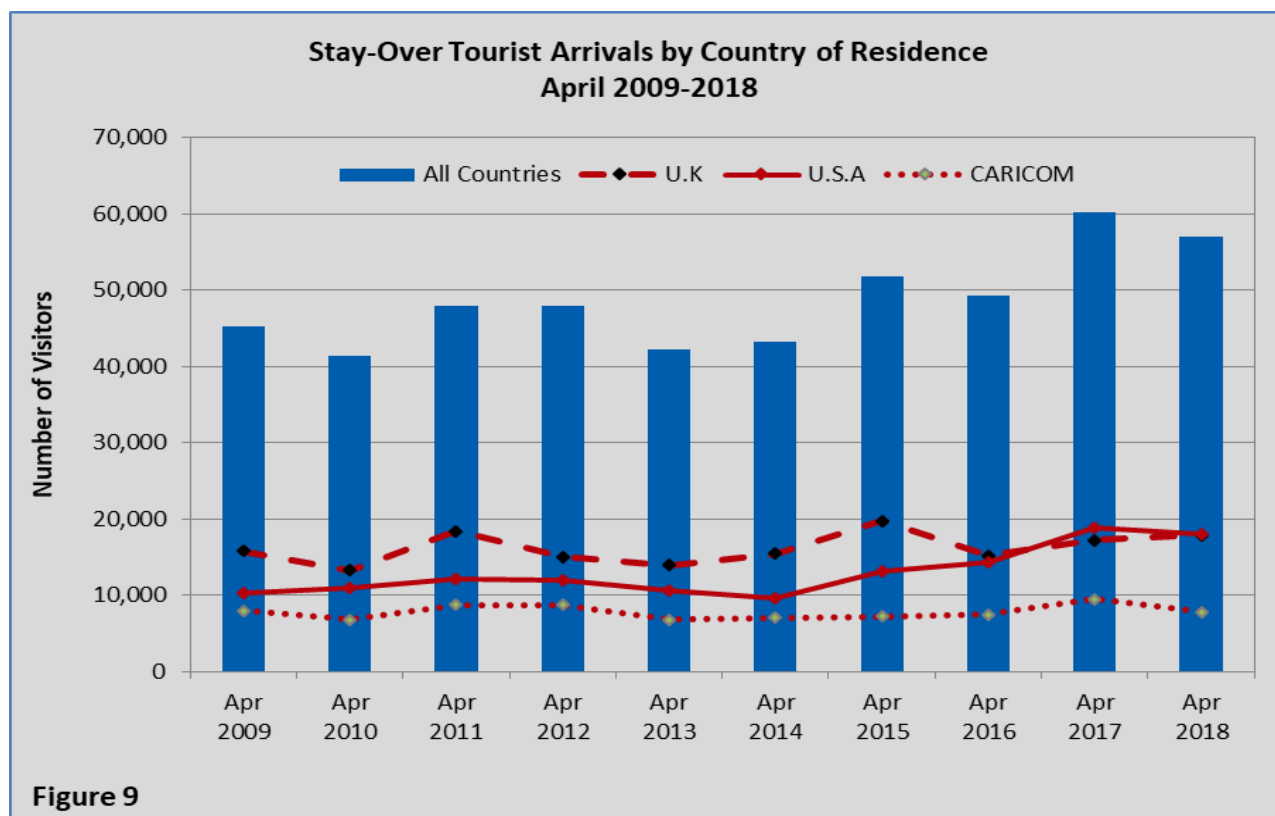
Table 7
Year to Date Stay-Over Tourist Arrivals by Purpose of Visit; 2017 and 2018

Purpose of Visit	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Intransit	4,381	3,952	-429	-9.8
Study	1,886	1,789	-97	-5.1
Health Care	462	583	121	26.2
Recreation	212,037	223,076	11,039	5.2
<i>Holiday</i>	195,974	210,383	14,409	7.4
<i>Visiting Friends etc.</i>	10,126	7,902	-2,224	-22.0
<i>Honeymoon/Get Married</i>	1,415	1,280	-135	-9.5
<i>Sports</i>	2,439	1,630	-809	-33.2
<i>Other Recreation</i>	2,083	1,881	-202	-9.7
Business/Conference	28,888	27,584	-1,304	-4.5
Other	3,546	3,401	-145	-4.1
Total	251,200	260,385	9,185	3.7

Table 8
Year to Date Stay-Over Tourist Arrivals by Intended Length of Stay; 2017 and 2018

Length of Stay	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
1 Day	24,057	27,802	3,745	15.6
2-3 Days	24,433	25,118	685	2.8
4-7 Days	94,370	95,595	1,225	1.3
8-14 Days	79,504	82,268	2,764	3.5
15-21 Days	13,238	13,764	526	4.0
22-28 Days	3,899	3,886	-13	-0.3
29-182 Days	11,699	11,953	254	2.2
Total	251,200	260,386	9,186	3.7
Average	10.32	10.2	-0.1	-1.2

Annual Time Series



Year to Date Time Series

