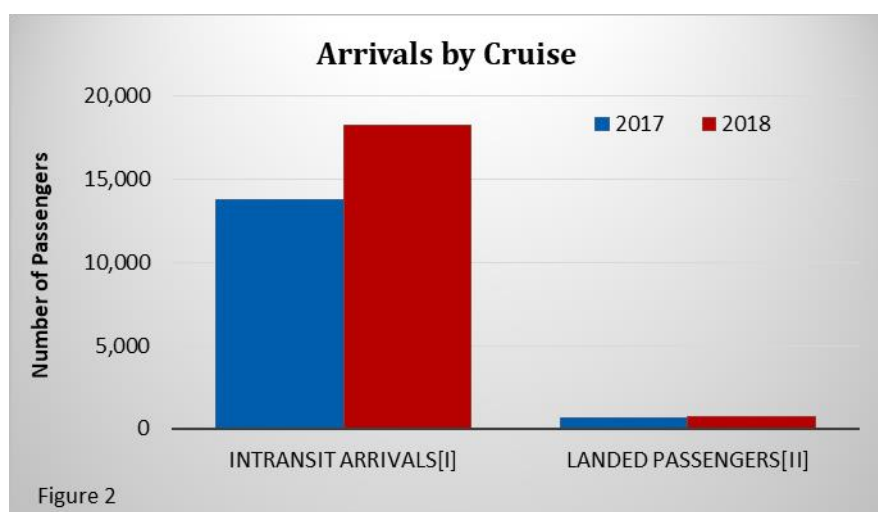
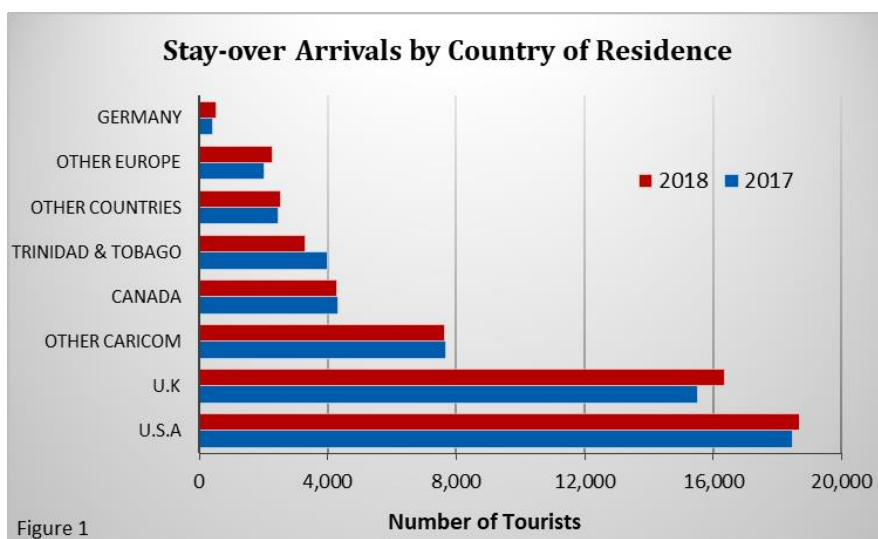


### Stay-Over Visitors and Cruise Ship Passenger Arrivals

July 2018 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **763** tourists (or **1.4%**) to **55,623** compared to **54,860** in the year 2017 (**Figure 1**). Total cruise arrivals increased by **31.6%** over the review period to **18,982** passengers.



An increase was observed among stay-over arrivals from Germany (**↑26%**)

Trinidad & Tobago stay-over visitors totalled 3,307 (**↓17%**)

Tourist arrivals from Other Europe totalled 2,274 (**↑13.3%**)

#### Cruise

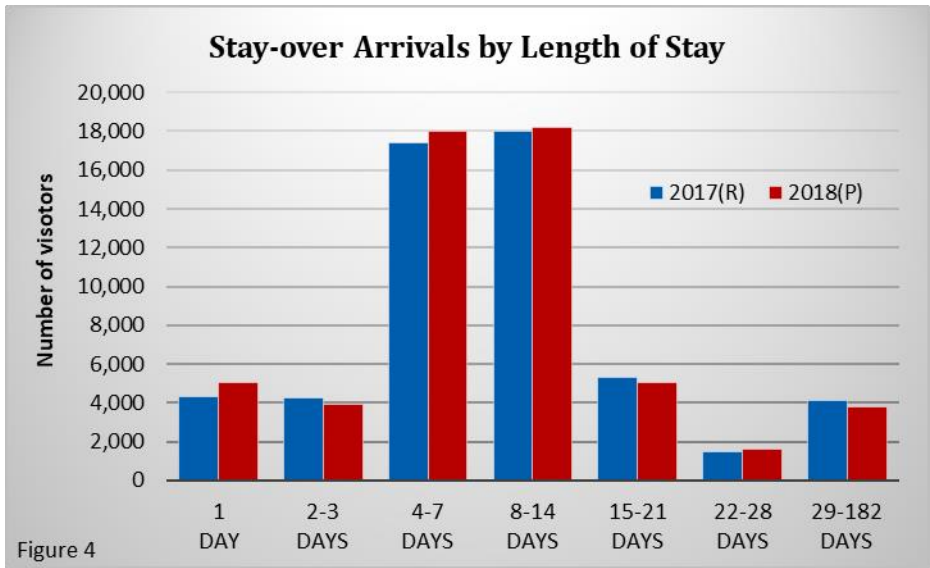
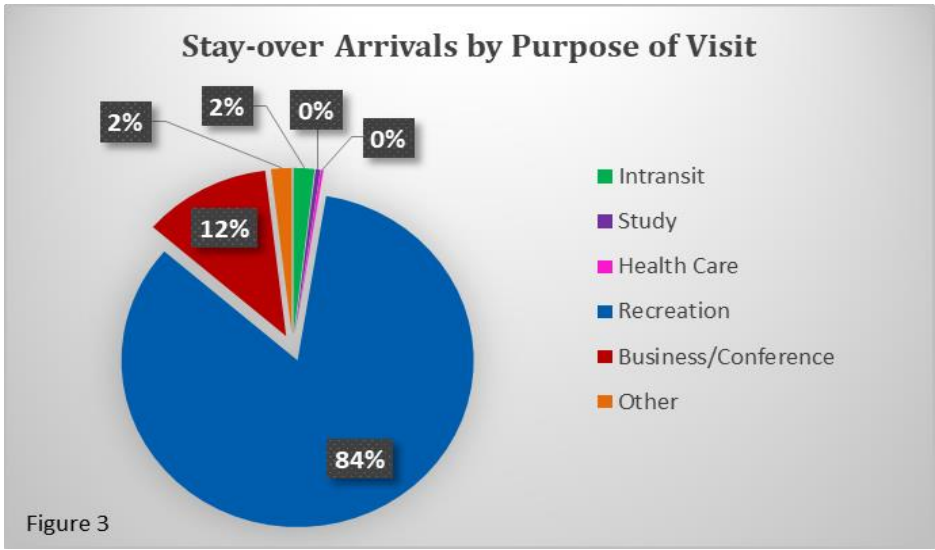
Intransit cruise passengers numbered 18,280 (**↑32.8%**)

Landed passengers increased to 702 (**↑5.2%**)

The number of cruise calls remained constant at 6

**Other Highlights:**

Among the **55,623** stay-over arrivals recorded for this period, **46,585** (or 83.8%) visited for recreational purposes, predominantly for holiday (**41,342** tourists). This represents a decrease of **0.01%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **11.82** days over the review period.



Health care visits increased to 142 (↑24.6%)

Intransit visits totalled 1,060 (↑24.6%)

Visits for other recreation decreased to 624 (↓22.4%)

Visits for sports declined to 678 (↓10.2)

Study visits totalled 243 (↑9.5%)

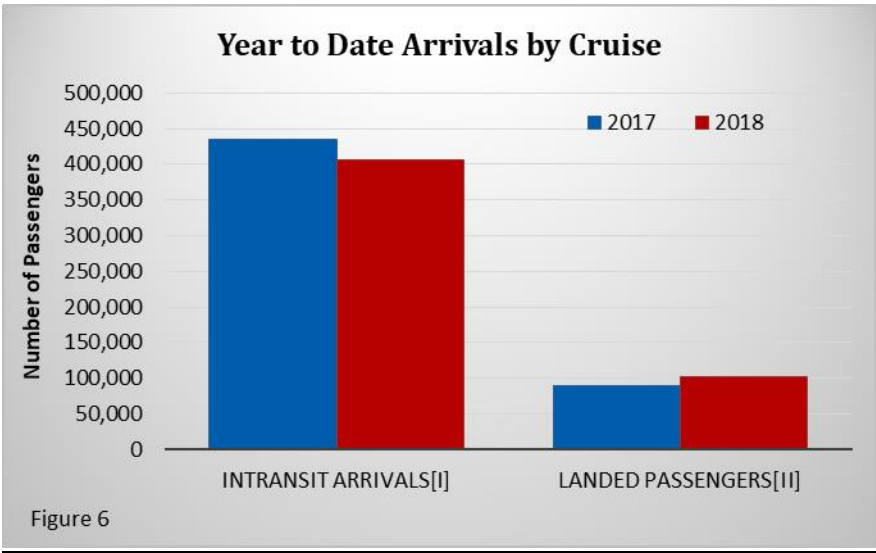
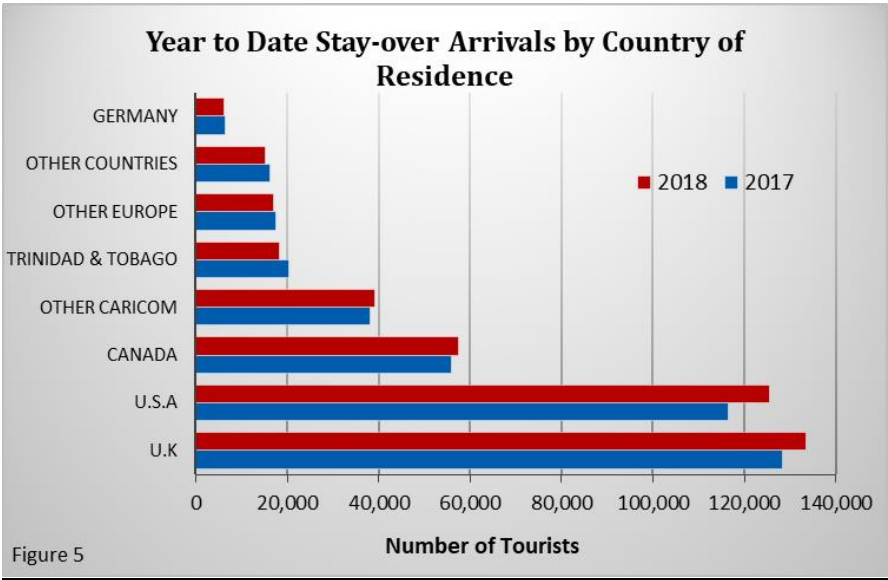
**Length of stay**

Visits of 1 day totalled 5,073 (↑17.8%)

Average length of stay was 11.82 days (↓2.7%)

# YEAR TO DATE

January – July 2018 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **12,939** tourists (or **3.2%**) to **412,598** compared to **399,659** in the year 2017 (**Figure 5**). Total cruise arrivals decreased by **2.8%** over the review period to **508,498** passengers.



A decrease was observed among stay-over arrivals from Trinidad & Tobago (**↓10.2%**)

U.S.A stay-over visitors totalled 125,490 (**↑7.6%**)

Tourist arrivals from other countries totalled 15,201 (**↓5.9%**)

## Cruise

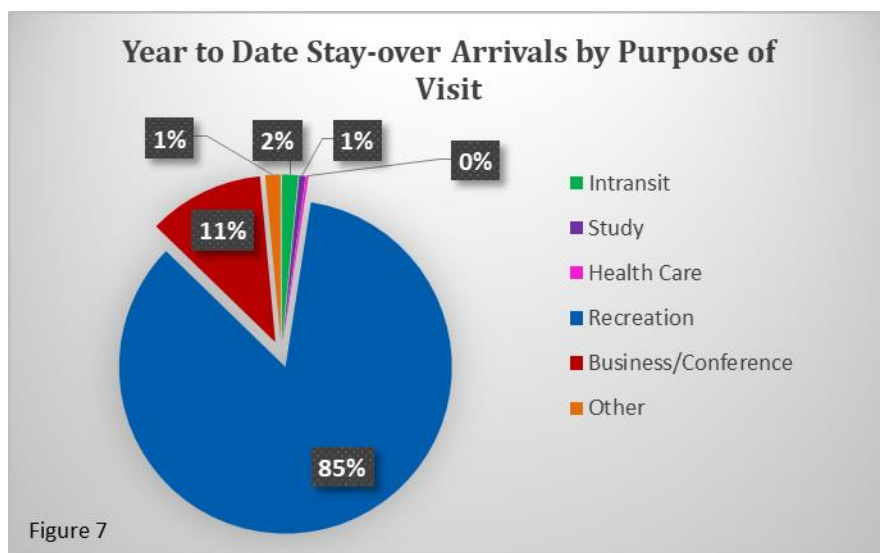
Landed passengers grew to 102,583 (**↑15.2%**)

Intransit cruise passengers numbered 405,915(**↓6.5%**)

The number of cruise calls decreased to 281 (**↓11.1%**)

## Other Highlights:

Among the **412,597** stay-over arrivals recorded for this period, **349,913** (or 84.8%) visited for recreational purposes, predominantly for holiday (**323,826** tourists). This represents an increase of **4.3%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **10.2** days over the review period.



Sport visits totalled 3,254  
(↓**30.2%**)

Health care visits increased to 1,056 (↑**28.3%**)

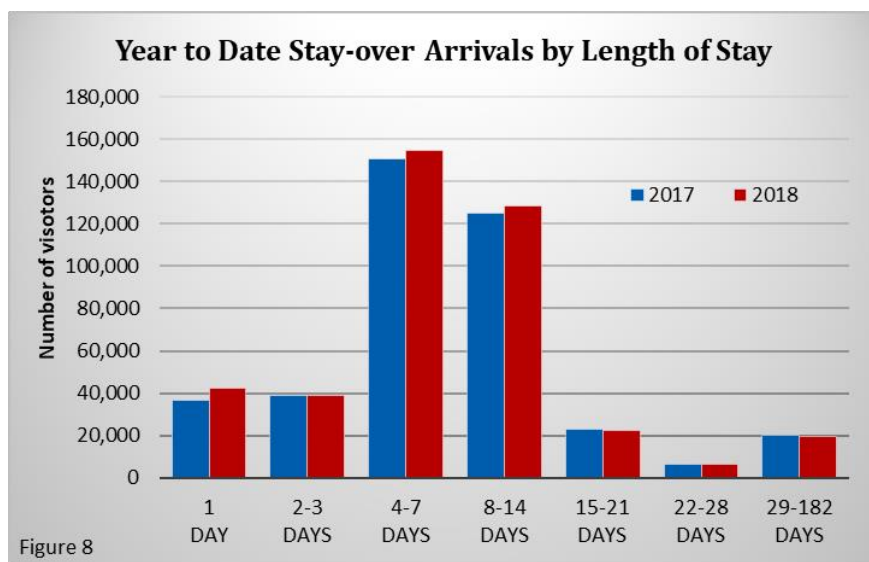
Visits for the purpose of visiting friends declined to 15,420 (↓**10.1%**)

Recreation visits totalled 349,913 (↑**4.3%**)

### Length of stay

One day stays totalled 42,218 (↑**15.5%**)

Average length of stay was 10.2 days (↓**15.9%**)



**Table 1**  
**Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018**

| Country Of Residence | July                |                     | Actual Change | % Change   |
|----------------------|---------------------|---------------------|---------------|------------|
|                      | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |               |            |
|                      |                     |                     |               |            |
| U.S.A                | 18,474              | 18,698              | 224           | 1.2        |
| Canada               | 4,328               | 4,278               | -50           | -1.2       |
| U.K                  | 15,505              | 16,359              | 854           | 5.5        |
| Germany              | 407                 | 513                 | 106           | 26.0       |
| Other Europe         | 2,007               | 2,274               | 267           | 13.3       |
| Trinidad & Tobago    | 3,982               | 3,307               | -675          | -17.0      |
| Other CARICOM        | 7,688               | 7,655               | -33           | -0.4       |
| Other Countries      | 2,469               | 2,539               | 70            | 2.8        |
|                      |                     |                     |               |            |
| <b>TOTAL</b>         | <b>54,860</b>       | <b>55,623</b>       | <b>763</b>    | <b>1.4</b> |

**Table 2**  
**Cruise Ship Arrivals; 2017 and 2018**

| Details                           | July                |                     | Actual Change | % Change    |
|-----------------------------------|---------------------|---------------------|---------------|-------------|
|                                   | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |               |             |
|                                   |                     |                     |               |             |
| <b>Total Cruise Arrivals</b>      | <b>14,427</b>       | <b>18,982</b>       | <b>4,555</b>  | <b>31.6</b> |
| Intransit Arrivals <sup>[i]</sup> | 13,760              | 18,280              | 4,520         | 32.8        |
| Landed Passengers <sup>[ii]</sup> | 667                 | 702                 | 35            | 5.2         |
|                                   |                     |                     |               |             |
| <b>No. of Cruise Calls</b>        | <b>6</b>            | <b>6</b>            | <b>0</b>      | <b>0.0</b>  |

**Table 3**  
**Stay-Over Tourist Arrivals by Purpose of Visit; 2017 and 2018**

| Purpose of Visit             | July                |                     | Actual<br>Change | %<br>Change |
|------------------------------|---------------------|---------------------|------------------|-------------|
|                              | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |                  |             |
|                              |                     |                     |                  |             |
| Intransit                    | 851                 | 1,060               | 209              | 24.6        |
| Study                        | 222                 | 243                 | 21               | 9.5         |
| Health Care                  | 114                 | 142                 | 28               | 24.6        |
| Recreation                   | 46,590              | 46,585              | -5               | 0.0         |
| <i>Holiday</i>               | 41,313              | 41,342              | 29               | 0.1         |
| <i>Visiting Friends etc.</i> | 2,945               | 3,100               | 155              | 5.3         |
| <i>Honeymoon/Get Married</i> | 773                 | 841                 | 68               | 8.8         |
| <i>Sports</i>                | 755                 | 678                 | -77              | -10.2       |
| <i>Other Recreation</i>      | 804                 | 624                 | -180             | -22.4       |
| Business/Conference          | 5,931               | 6,533               | 602              | 10.2        |
| Other                        | 1,152               | 1,060               | -92              | -8.0        |
|                              |                     |                     |                  |             |
| <b>Total</b>                 | <b>54,860</b>       | <b>55,623</b>       | <b>763</b>       | <b>1.4</b>  |

**Table 4**  
**Stay-Over Tourist Arrivals by Intended Length of Stay; 2017 and 2018**

| Length of Stay | July                |                     | Actual<br>Change | %<br>Change |
|----------------|---------------------|---------------------|------------------|-------------|
|                | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |                  |             |
|                |                     |                     |                  |             |
| 1 Day          | 4,307               | 5,073               | 766              | 17.8        |
| 2-3 Days       | 4,233               | 3,935               | -298             | -7.0        |
| 4-7 Days       | 17,372              | 18,021              | 649              | 3.7         |
| 8-14 Days      | 18,025              | 18,196              | 171              | 0.9         |
| 15-21 Days     | 5,337               | 5,039               | -298             | -5.6        |
| 22-28 Days     | 1,473               | 1,584               | 111              | 7.5         |
| 29-182 Days    | 4,113               | 3,775               | -338             | -8.2        |
|                |                     |                     |                  |             |
| <b>Total</b>   | <b>54,860</b>       | <b>55,623</b>       | <b>763</b>       | <b>1.4</b>  |
|                |                     |                     |                  |             |
| <b>Average</b> | <b>12.15</b>        | <b>11.82</b>        | <b>0</b>         | <b>-2.7</b> |

**Table 5**  
**Year to date Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018**

| Country Of Residence | July                |                     | Actual Change | % Change   |
|----------------------|---------------------|---------------------|---------------|------------|
|                      | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |               |            |
|                      |                     |                     |               |            |
| U.S.A                | 116,613             | 125,490             | 8,877         | 7.6        |
| Canada               | 55,931              | 57,563              | 1,632         | 2.9        |
| U.K                  | 128,427             | 133,606             | 5,179         | 4.0        |
| Germany              | 6,454               | 6,185               | -269          | -4.2       |
| Other Europe         | 17,569              | 17,116              | -453          | -2.6       |
| Trinidad & Tobago    | 20,286              | 18,214              | -2,072        | -10.2      |
| Other CARICOM        | 38,226              | 39,223              | 997           | 2.6        |
| Other Countries      | 16,153              | 15,201              | -952          | -5.9       |
|                      |                     |                     |               |            |
| <b>TOTAL</b>         | <b>399,659</b>      | <b>412,598</b>      | <b>12,939</b> | <b>3.2</b> |

**Table 6**  
**Year to date Cruise Ship Arrivals; 2017 and 2018**

| Details                           | July                |                     | Actual Change  | % Change    |
|-----------------------------------|---------------------|---------------------|----------------|-------------|
|                                   | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |                |             |
|                                   |                     |                     |                |             |
| <b>Total Cruise Arrivals</b>      | <b>523,368</b>      | <b>508,498</b>      | <b>-14,870</b> | <b>-2.8</b> |
| Intransit Arrivals <sup>[i]</sup> | 434,294             | 405,915             | -28,379        | -6.5        |
| Landed Passengers <sup>[ii]</sup> | 89,074              | 102,583             | 13,509         | 15.2        |
|                                   |                     |                     |                |             |
| No. of Cruise Calls               | 316                 | 281                 | -35            | -11.1       |

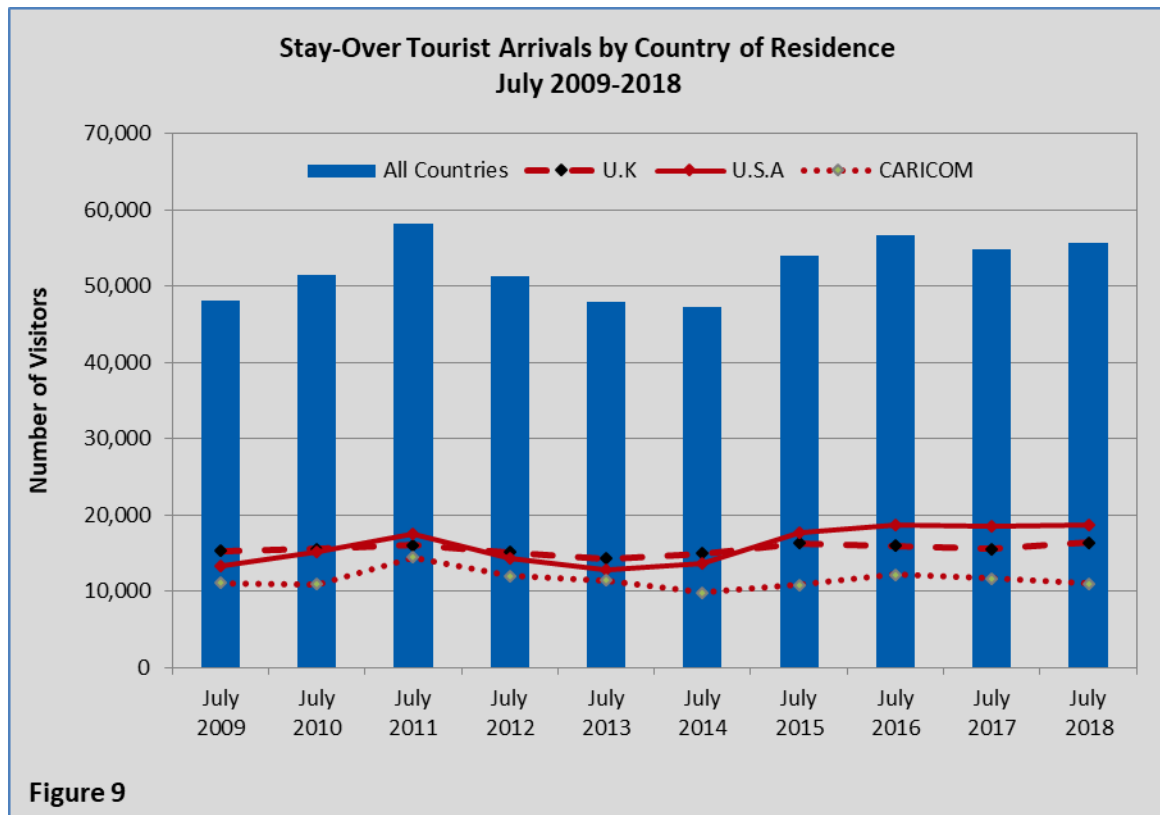
**Table 7**  
**Year to Date Stay-Over Tourist Arrivals by Purpose of Visit; 2017 and 2018**

| Purpose of Visit             | July                |                     | Actual<br>Change | %<br>Change  |
|------------------------------|---------------------|---------------------|------------------|--------------|
|                              | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |                  |              |
| Intransit                    | 6,627               | 6,509               | -118             | -1.8         |
| Study                        | 2,632               | 2,514               | -118             | -4.5         |
| Health Care                  | 823                 | 1,056               | 233              | 28.3         |
| Recreation                   | 335,426             | 349,913             | 14,487           | 4.3          |
| <i>Holiday</i>               | <i>305,850</i>      | <i>323,826</i>      | <i>17,976</i>    | <i>5.9</i>   |
| <i>Visiting Friends etc.</i> | <i>17,157</i>       | <i>15,420</i>       | <i>-1,737</i>    | <i>-10.1</i> |
| <i>Honeymoon/Get Married</i> | <i>3,639</i>        | <i>3,556</i>        | <i>-83</i>       | <i>-2.3</i>  |
| <i>Sports</i>                | <i>4,663</i>        | <i>3,254</i>        | <i>-1,409</i>    | <i>-30.2</i> |
| <i>Other Recreation</i>      | <i>4117</i>         | <i>3,857</i>        | <i>-260</i>      | <i>-6.3</i>  |
| Business/Conference          | 47,660              | 46,468              | -1,192           | -2.5         |
| Other                        | 6,491               | 6,137               | -354             | -5.5         |
| Total                        | 399,659             | 412,597             | 12,938           | 3.2          |

**Table 8**  
**Year to Date Stay-Over Tourist Arrivals by Intended Length of Stay; 2017 and 2018**

| Length of Stay | July                |                     | Actual<br>Change | %<br>Change |
|----------------|---------------------|---------------------|------------------|-------------|
|                | 2017 <sup>(R)</sup> | 2018 <sup>(P)</sup> |                  |             |
| 1 Day          | 36,557              | 42,218              | 5,661            | 15.5        |
| 2-3 Days       | 38,758              | 39,156              | 398              | 1.0         |
| 4-7 Days       | 150,581             | 154,480             | 3,899            | 2.6         |
| 8-14 Days      | 124,895             | 128,237             | 3,342            | 2.7         |
| 15-21 Days     | 22,716              | 22,528              | -188             | -0.8        |
| 22-28 Days     | 6,278               | 6,389               | 111              | 1.8         |
| 29-182 Days    | 19,874              | 19,590              | -284             | -1.4        |
| Total          | 399,659             | 412,598             | 12,939           | 3.2         |
| Average        | 12.15               | 10.22               | -2               | -15.9       |

## Annual Time Series



## Year to Date Time Series

