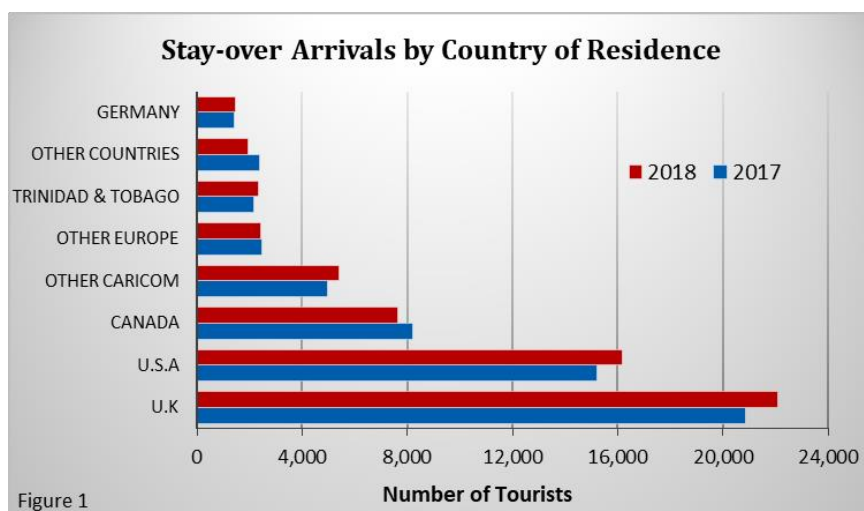


Stay-Over Visitors and Cruise Ship Passenger Arrivals

November 2018 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **1,792** tourists (or **3.1%**) to **59,483** compared to **57,691** in the year 2017 (**Figure 1**). Total cruise arrivals increased by **20.1%** over the review period to **113,043** passengers.



A decrease was observed among stay-over arrivals from Other Countries (**↓17.6%**)

Other CARICOM stay-over visitors totalled 5,408 (**↑9.2%**)

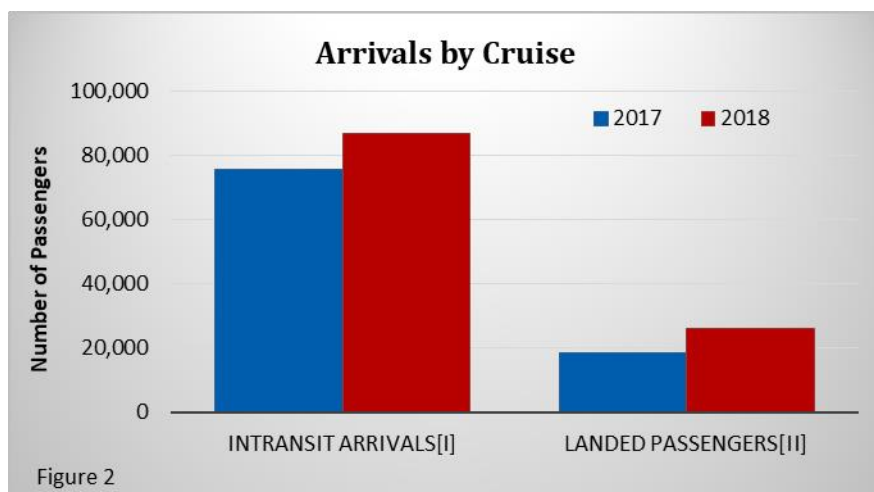
Tourist arrivals from Canada totalled 7,641 (**↓7.0%**)

Cruise

Landed passengers increased to 26,001 (**↑40.5%**)

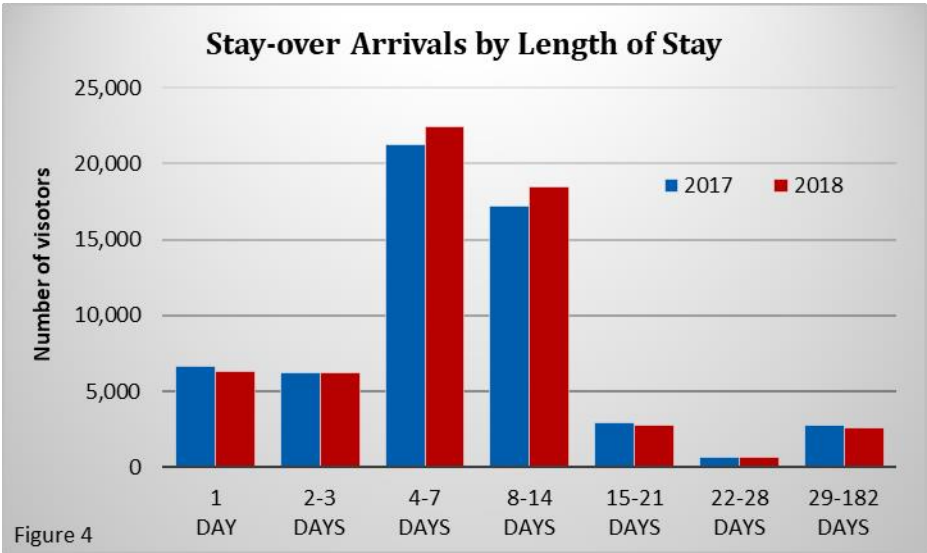
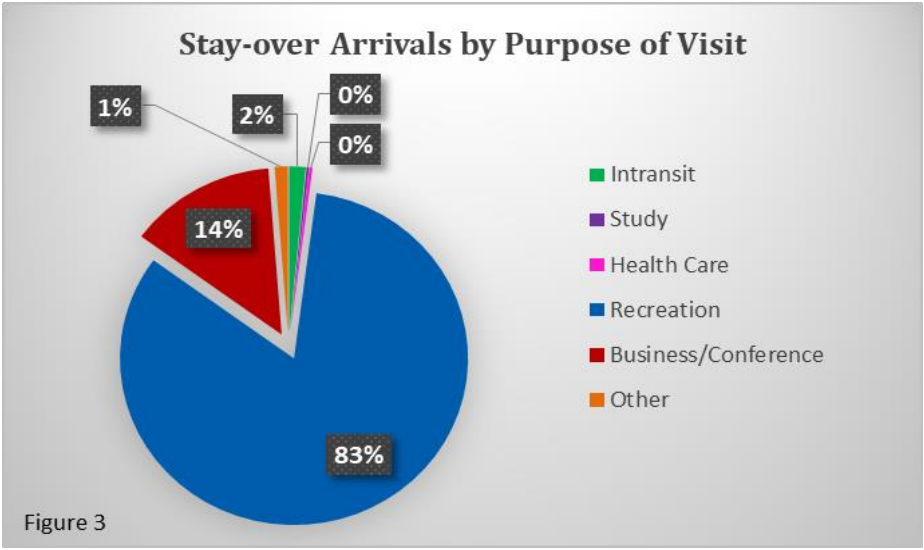
Intransit cruise passengers numbered 87,042 (**↑15.1%**)

The number of cruise calls decreased to 55 (**↓12.7%**)



Other Highlights:

Among the **59,483** stay-over arrivals recorded for this period, **49,353** (or 83%) visited for recreational purposes, predominantly for holiday (**45,249** tourists). This represents an increase of **3.3%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **10.26** days over the review period.



Honeymoon/ getting married visits increased to 798 (↑48.3%)

Visits for the purpose of health care increased to 180 (↑40.6%)

Sports visits decreased to 336 (↓38.8%)

Recreation visits totalled 49,353 (↑3.3%)

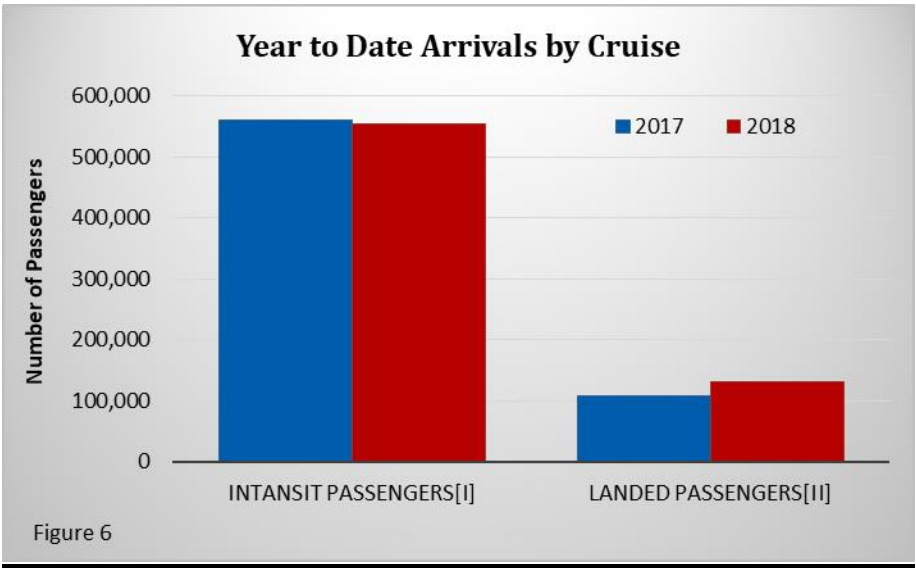
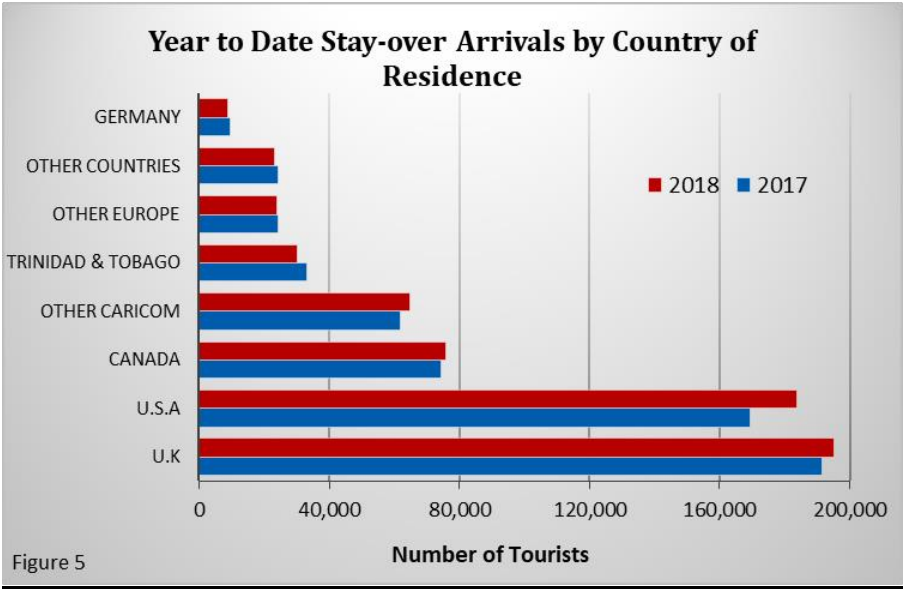
Length of stay

Visits of 8-14 days totalled 18,510 (↑7.8%)

Average length of stay was 10.26 days (↓1.2%)

YEAR TO DATE

January – November 2018 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **17,533** tourists (or **3%**) to **606,354** compared to **588,821** in the year 2017 (**Figure 5**). Total cruise arrivals increased by **2.6%** over the review period to **685,736** passengers.



Trinidad & Tobago

Trinidad & Tobago stay-over visitors totalled 30,312 (↓8.8%)

An increase was observed among stay-over arrivals from the U.S.A (↑8.5%)

Tourist arrivals from Germany totalled 8,895 (↓5.8%)

Cruise

Landed passengers grew to 131,297 (↑20.4%)

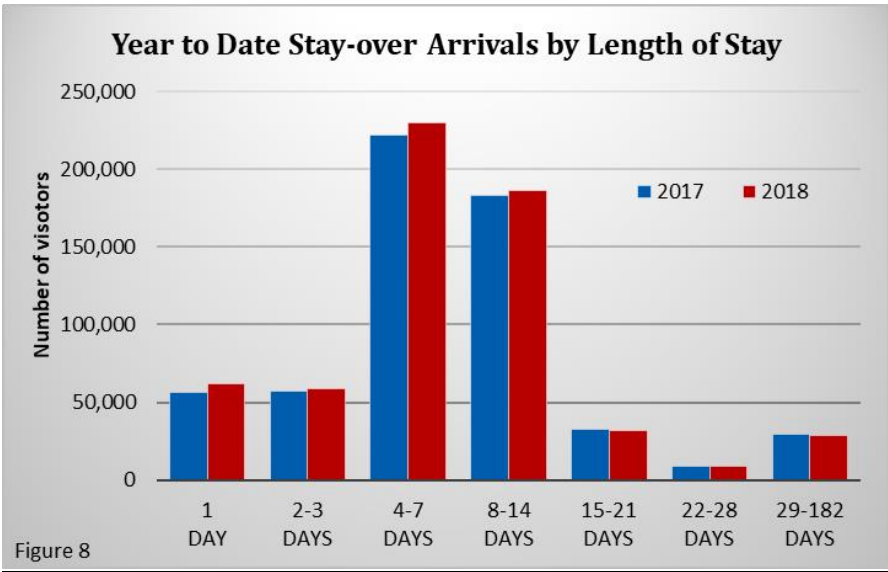
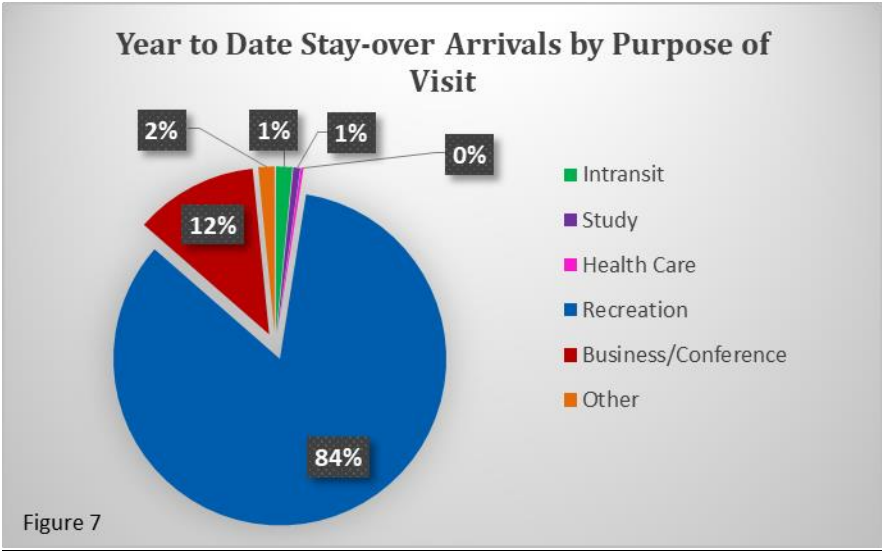
Intransit cruise passengers numbered 554,439(↓0.9%)

The number of cruise calls totalled 359 (↓10.7%)

Trinidad & Tobago

Other Highlights:

Among the **606,390** stay-over arrivals recorded for this period, **508,822** (or 83.9%) visited for recreational purposes, predominantly for holiday (**463,760** tourists). This represents an increase of **4.2%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **10.32** days over the review period.



Health care visits increased to 1,665 (↑30.1%)

Visits for the purpose of honeymoon/ getting married increased to 6,710(↑10.3%)

Recreation visits totalled 508,822(↑4.2%)

Length of stay

One day stays totalled 61,553 (↑9.5%)

Average length of stay was 10.32 days (↓1.7%)

Table 1
Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018

Country Of Residence	November		Actual Change	% Change
	2017 ^(P)	2018 ^(P)		
U.S.A	15,221	16,187	966	6.3
Canada	8,215	7,641	-574	-7.0
U.K	20,880	22,102	1,222	5.9
Germany	1,421	1,470	49	3.4
Other Europe	2,454	2,406	-48	-2.0
Trinidad & Tobago	2,181	2,318	137	6.3
Other CARICOM	4,952	5,408	456	9.2
Other Countries	2,367	1,951	-416	-17.6
TOTAL	57,691	59,483	1,792	3.1

Table 2
Cruise Ship Arrivals; 2017 and 2018

Details	November		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Total Cruise Arrivals	94,102	113,043	18,941	20.1
Intransit Arrivals ^[i]	75,592	87,042	11,450	15.1
Landed Passengers ^[ii]	18,510	26,001	7,491	40.5
No. of Cruise Calls	63	55	-8	-12.7

Table 3
Stay-Over Tourist Arrivals by Purpose of Visit; 2017 and 2018

Purpose of Visit	November		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Intransit	1,197	909	-288	-24.1
Study	211	138	-73	-34.6
Health Care	128	180	52	40.6
Recreation	47,786	49,353	1,567	3.3
<i>Holiday</i>	43,980	45,249	1,269	2.9
<i>Visiting Friends etc.</i>	2,001	2,445	444	22.2
<i>Honeymoon/Get Married</i>	538	798	260	48.3
<i>Sports</i>	549	336	-213	-38.8
<i>Other Recreation</i>	718	525	-193	-26.9
Business/Conference	7,739	8,171	432	5.6
Other	630	732	102	16.2
Total	57,691	59,483	1,792	3.1

Table 4
Stay-Over Tourist Arrivals by Intended Length of Stay; 2017 and 2018

Length of Stay	November		Actual Change	% Change
	2017 [*]	2018 ^(P)		
1 Day	6,620	6,297	-323	-4.9
2-3 Days	6,270	6,211	-59	-0.9
4-7 Days	21,272	22,395	1,123	5.3
8-14 Days	17,171	18,510	1,339	7.8
15-21 Days	2,944	2,771	-173	-5.9
22-28 Days	684	682	-2	-0.3
29-182 Days	2,730	2,617	-113	-4.1
Total	57,691	59,483	1,792	3.1
Average	10.38	10.26	-0.12	-1.2

Table 5
Year to date Stay-Over Tourist Arrivals by Country of Residence; 2017 and 2018

Country Of Residence	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
U.S.A	169,209	183,588	14,379	8.5
Canada	74,546	76,022	1,476	2.0
U.K	191,476	195,113	3,637	1.9
Germany	9,443	8,895	-548	-5.8
Other Europe	24,514	24,155	-359	-1.5
Trinidad & Tobago	33,255	30,312	-2,943	-8.8
Other CARICOM	61,901	64,995	3,094	5.0
Other Countries	24,477	23,274	-1,203	-4.9
TOTAL	588,821	606,354	17,533	3.0

Table 6
Year to date Cruise Ship Arrivals; 2017 and 2018

Details	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Total Cruise Arrivals	668,386	685,736	17,350	2.6
Intansit Passengers ^[i]	559,313	554,439	-4,874	-0.9
Landed Passengers ^[ii]	109,073	131,297	22,224	20.4
No. of Cruise Calls	402	359	-43	-10.7

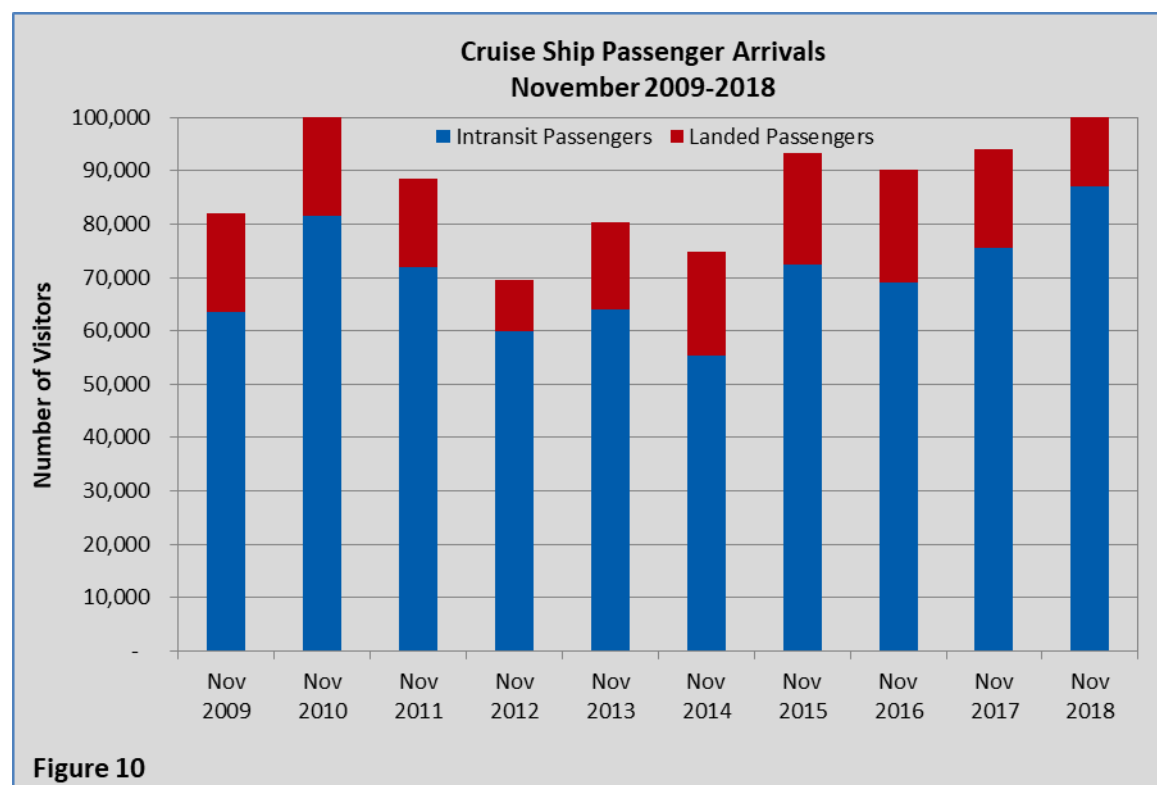
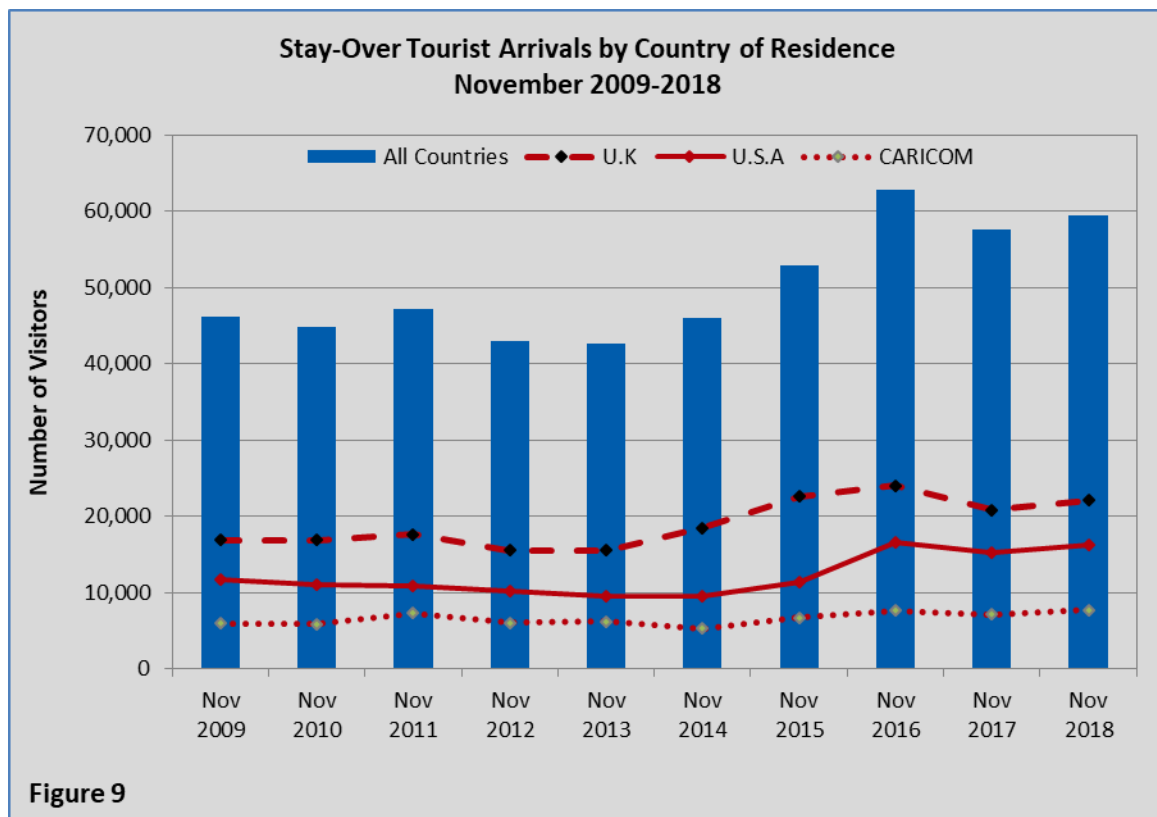
Table 7
Year to Date Stay-Over Tourist Arrivals by Purpose of Visit; 2017 and 2018

Purpose of Visit	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
Intransit	10,296	9,599	-697	-6.8
Study	4,188	4,029	-159	-3.8
Health Care	1280	1665	385	30.1
Recreation	488,542	508,822	20,280	4.2
<i>Holiday</i>	442,737	463,760	21,023	4.7
<i>Visiting Friends etc.</i>	26,131	25,549	-582	-2.2
<i>Honeymoon/Get Married</i>	6,081	6,710	629	10.3
<i>Sports</i>	6,282	5,942	-340	-5.4
<i>Other Recreation</i>	7,311	6,861	-450	-6.2
Business/Conference	74,248	72,650	-1,598	-2.2
Other	10,267	9,625	-642	-6.3
Total	588,821	606,390	17,569	3.0

Table 8
Year to Date Stay-Over Tourist Arrivals by Intended Length of Stay; 2017 and 2018

Intended Length of Stay	Year-To-Date		Actual Change	% Change
	2017 ^(R)	2018 ^(P)		
1 Day	56,198	61,553	5,355	9.5
2-3 Days	57,429	58,859	1,430	2.5
4-7 Days	221,621	229,939	8,318	3.8
8-14 Days	183,113	186,358	3,245	1.8
15-21 Days	32,385	32,012	-373	-1.2
22-28 Days	8,563	8,608	45	0.5
29-182 Days	29,512	29,025	-487	-1.7
Total	588,821	606,354	17,533	3.0
Average	10.5	10.32	-0.18	-1.7

Annual Time Series



Year to Date Time Series

