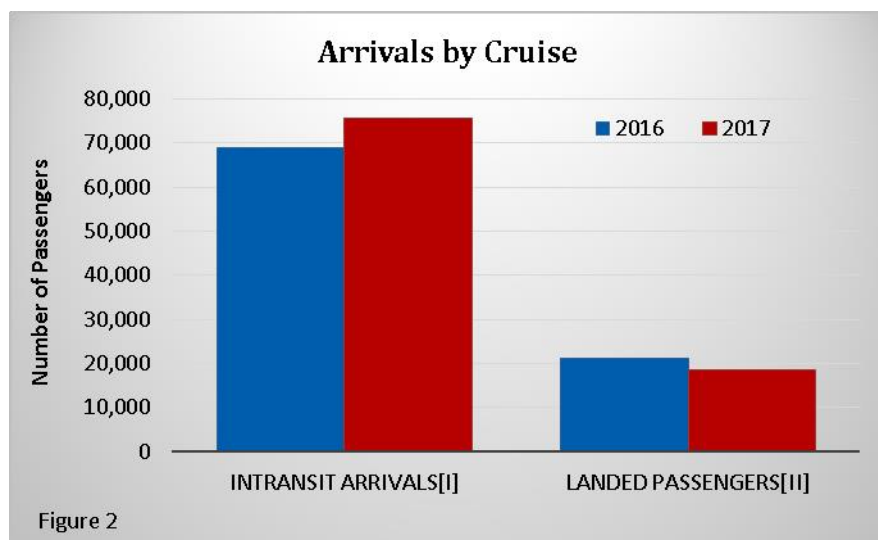
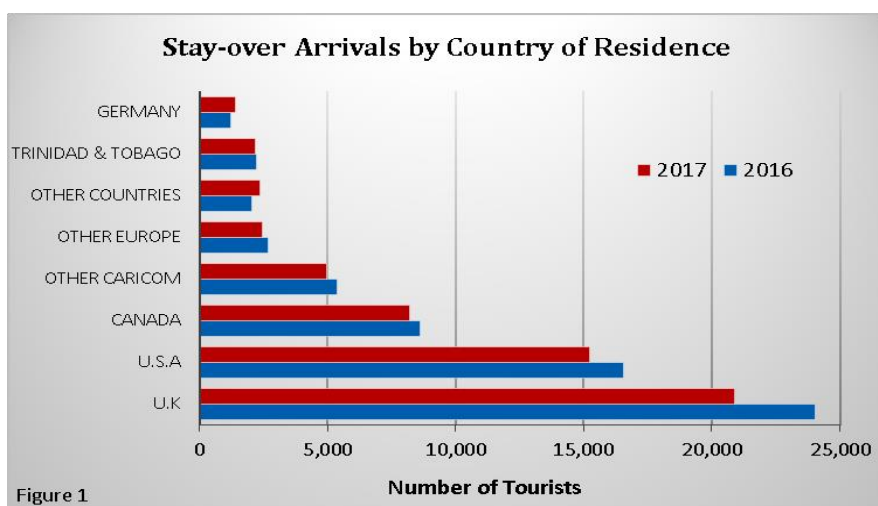


Stay-Over Visitors and Cruise Ship Passenger Arrivals

November 2017 saw a decline in visitor arrivals. Among stay-over visitors, arrivals decreased by **5,111** tourists (or **8.1%**) to **57,691** compared to **62,802** in the year 2016 (**Figure 1**). Total cruise arrivals increased by **16.7%** over the review period to **94,102** passengers.



An increase was observed among stay-over arrivals from Other Countries (**↑16.4%**)

Germany stay-over visitors totalled 1,421 (**↑16.2%**)

Tourist arrivals from U.K totalled 20,880 (**↓13.2%**)

Tourists from other Other Europe decreased to 2,454 (**↓9.1%**)

Cruise

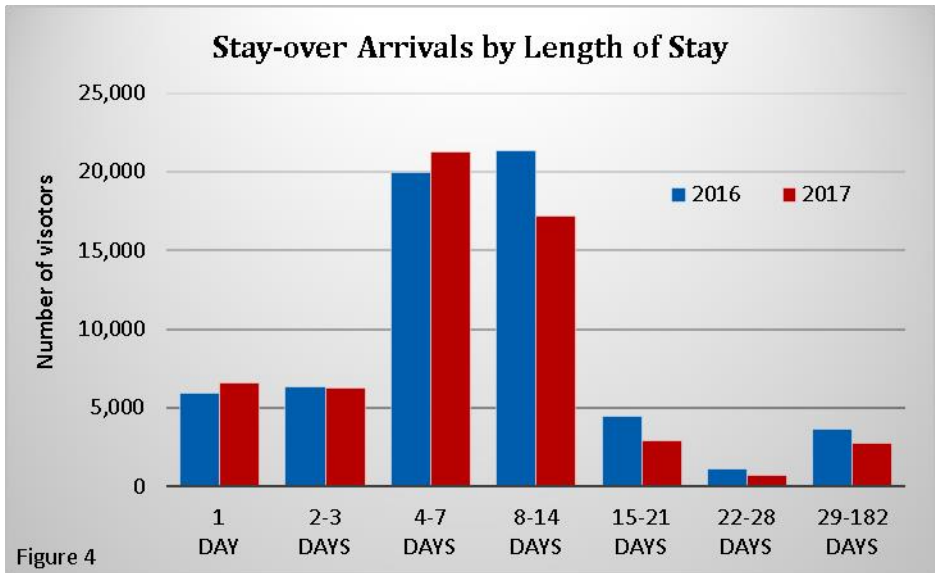
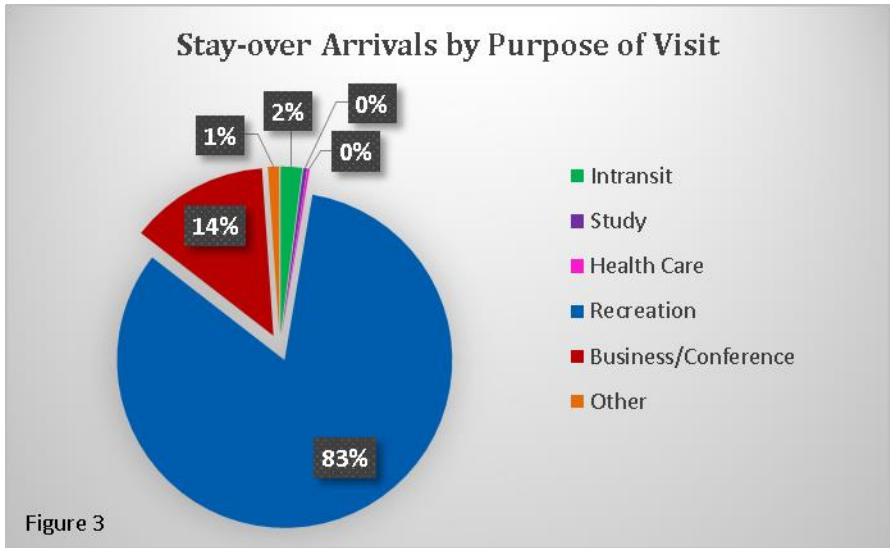
Landed cruise passengers decreased to 18,510 (**↓12.7%**)

Intransit passengers numbered 75,592 (**↑9.5%**)

The number of cruise calls increased to 63 (**↑16.7%**)

Other Highlights:

Among the **57,691** stay-over arrivals recorded for this period, **47,786** (or 83%) visited for recreational purposes, predominantly for holiday (**43,980** tourists). This represents a decrease of **9.1%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **10.4** days over the review period.



Visits for the purpose of sports increased to 549 (↑70.5%)

Visits for persons visiting friends decreased to 2,001 (↓35.8%)

Honeymoon / getting married visit totalled to 538 (↑29.6%)

Other purposes of visit declined to 630 (↓23.2%)

Visits for studying increased to 211 (↑22%)

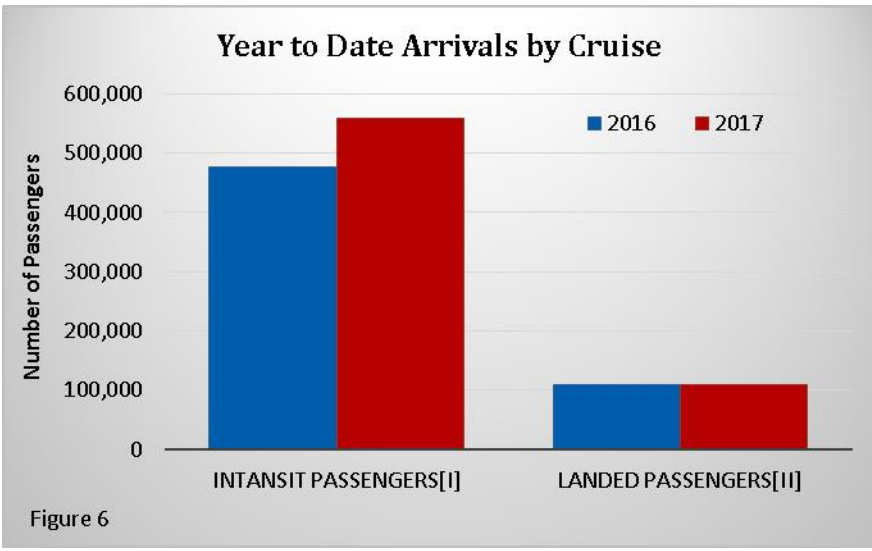
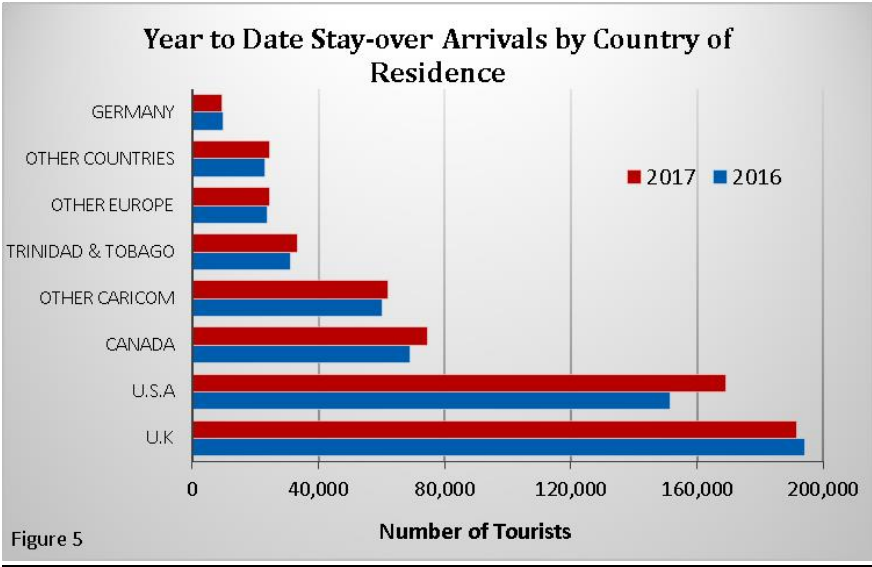
Length of stay

Visits of 22-28 days decreased to 684 (↓37.6%)

Average length of stay was 10.38 days (↓12.2%)

YEAR TO DATE

January – November 2017 saw positive growth in visitor arrivals. Among stay-over visitors, arrivals increased by **24,951** tourists (or **4.4%**) to **588,821** compared to **563,870** in the year 2016 (**Figure 5**). Total cruise arrivals increased by **13.8.3%** over the review period to **668,386** passengers.



U.S.A stay-over visitors

totalled 169,209 (↑11.5%)

An increase was observed among stay-over arrivals from Canada (↑7.8%)

Tourist arrivals from Trinidad & Tobago totalled 33,255 (↑6.5%)

Other Countrie stay-over visitors increased to 24,477(↑5.4%)

Cruise

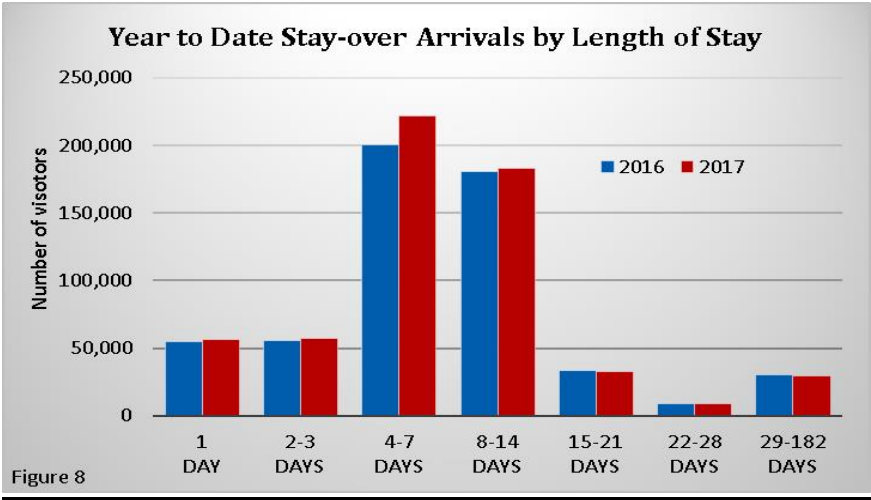
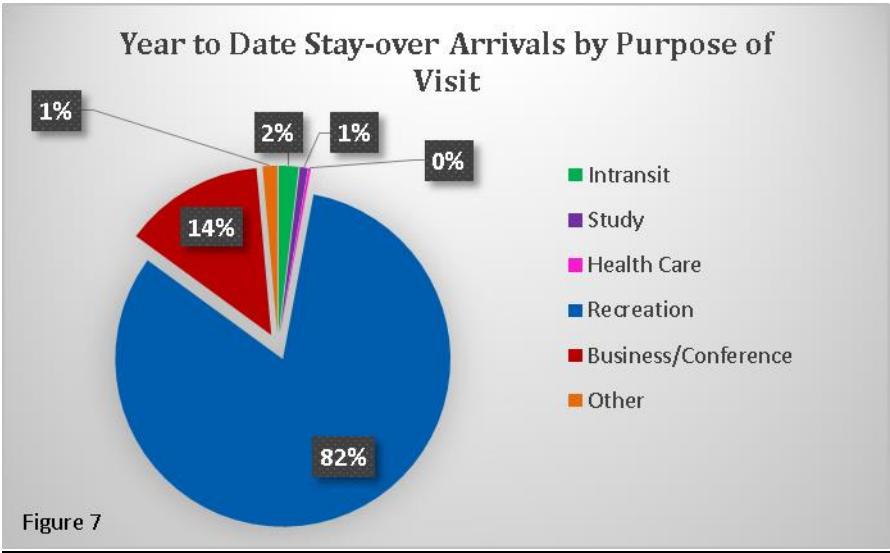
Landed passengers numbered 559,313(↑17.1%)

Intransit cruise passengers declined to 109,073 (↓0.6%)

The number of cruise calls totalled 402 (↑18.6%)

Other Highlights:

Among the **588,821** stay-over arrivals recorded for this period, **488,542** (or 83%) visited for recreational purposes, predominantly for holiday (**442,737** tourists). This represents an increase of **5.5%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **10.5** days over the review period.



Other purposes of visit totalled 10,267 (↑28.8%)

Visits for sports decreased to 6,282 (↑10%)

Healthcare visits totalled 1,280 (↓8.6%)

Holiday visits numbered 442,737 (↑6.1%)

Recreation visits increased to 488,542 (↑5.5%)

Length of stay

Visits for 4-7 days totalled 221,621 (↑10.8%)

Average length of stay was 10.5 days (↓3.8%)

Table 1
Stay-Over Tourist Arrivals by Country of Residence; 2016 and 2017

Country Of Residence	November		Actual Change	% Change
	2016	2017		
U.K	24,044	20,880	-3,164	-13.2
U.S.A	16,561	15,221	-1,340	-8.1
Canada	8,601	8,215	-386	-4.5
Other CARICOM	5,397	4,952	-445	-8.2
Other Europe	2,700	2,454	-246	-9.1
Other Countries	2,033	2,367	334	16.4
Trinidad & Tobago	2,243	2,181	-62	-2.8
Germany	1,223	1,421	198	16.2
TOTAL	62,802	57,691	-5,111	-8.1

Table 2
Cruise Ship Arrivals; 2016 and 2017

Details	November		Actual Change	% Change
	2016	2017		
Total Cruise Arrivals	90,202	94,102	3,900	4.3
Intransit Arrivals^[i]	69,010	75,592	6,582	9.5
Landed Passengers^[ii]	21,192	18,510	-2,682	-12.7
No. of Cruise Calls	54	63	9	16.7

Table 3
Stay-Over Tourist Arrivals by Purpose of Visit; 2016 and 2017

Purpose of Visit	November		Actual Change	% Change
	2016 ^(R)	2017 ^(P)		
Intransit	1,290	1,197	-93	-7.2
Study	173	211	38	22.0
Health Care	139	128	-11	-7.9
Recreation	52,547	47,786	-4,761	-9.1
<i>Holiday</i>	48,072	43,980	-4,092	-8.5
<i>Visiting Friends etc.</i>	3,118	2,001	-1,117	-35.8
<i>Honeymoon/Get Married</i>	415	538	123	29.6
<i>Sports</i>	322	549	227	70.5
<i>Other Recreation</i>	620	718	98	15.8
Business/Conference	7,833	7,739	-94	-1.2
Other	820	630	-190	-23.2
Total	62,802	57,691	-5,111	-8.1

Table 4
Stay-Over Tourist Arrivals by tended Length of Stay; 2016 and 2017

Length of Stay	November		Actual Change	% Change
	2016	2017		
1 Day	5,957	6,620	663	11.1
2-3 Days	6,359	6,270	-89	-1.4
4-7 Days	19,971	21,272	1,301	6.5
8-14 Days	21,312	17,171	-4,141	-19.4
15-21 Days	4,446	2,944	-1,502	-33.8
22-28 Days	1,096	684	-412	-37.6
29-182 Days	3,661	2,730	-931	-25.4
Total	62,802	57,691	-5,111	-8.1
Average	11.82	10.38	-1.44	-12.2

Table 5
Year to date Stay-Over Tourist Arrivals by Country of Residence; 2016 and 2017

Country Of Residence	Year-To-Date		Actual Change	% Change
	2016	2017		
U.K	194,350	191,476	-2,874	-1.5
U.S.A	151,699	169,209	17,510	11.5
Canada	69,121	74,546	5,425	7.8
Other CARICOM	60,385	61,901	1,516	2.5
Trinidad & Tobago	31,213	33,255	2,042	6.5
Other Europe	23,936	24,514	578	2.4
Other Countries	23,221	24,477	1,256	5.4
Germany	9,945	9,443	-502	-5.0
TOTAL	563,870	588,821	24,951	4.4

Table 6
Year to date Cruise Ship Arrivals; 2016 and 2017

Details	Year-To-Date		Actual Change	% Change
	2016	2017		
Total Cruise Arrivals	587,222	668,386	81,164	13.8
Intansit Passengers ^[i]	477,467	559,313	81,846	17.1
Landed Passengers ^[ii]	109,755	109,073	-682	-0.6
No. of Cruise Calls	339	402	63	18.6

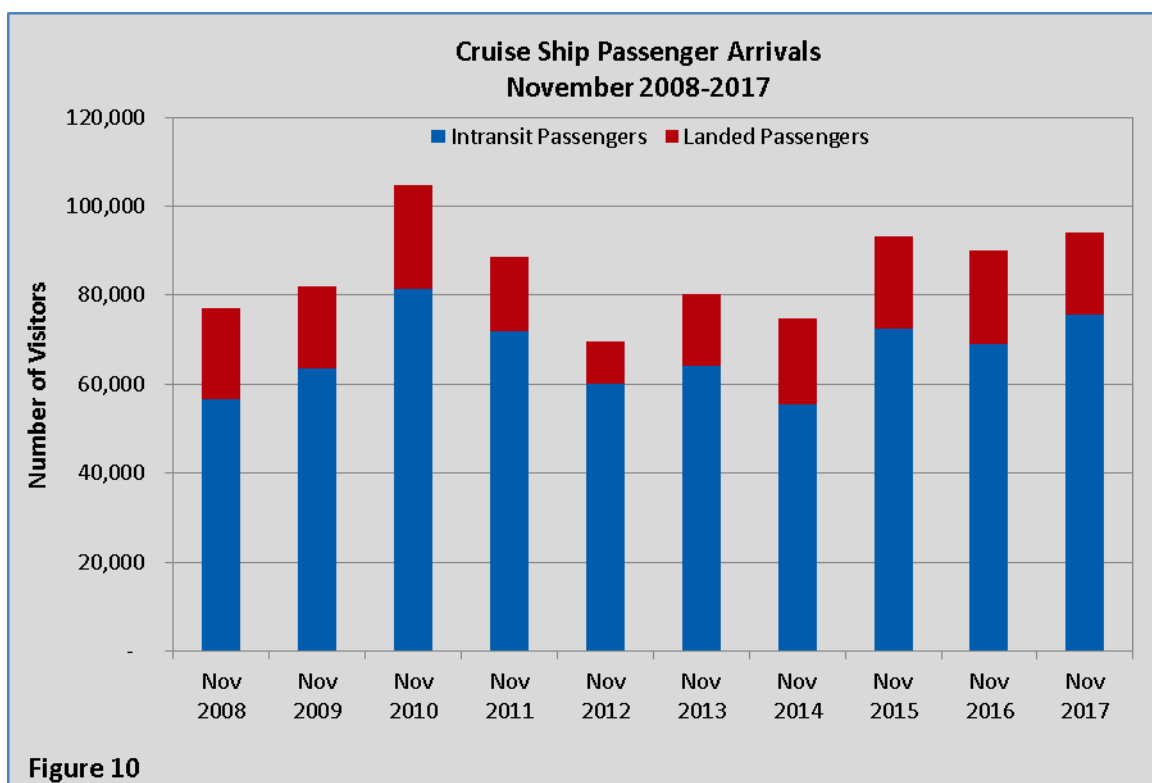
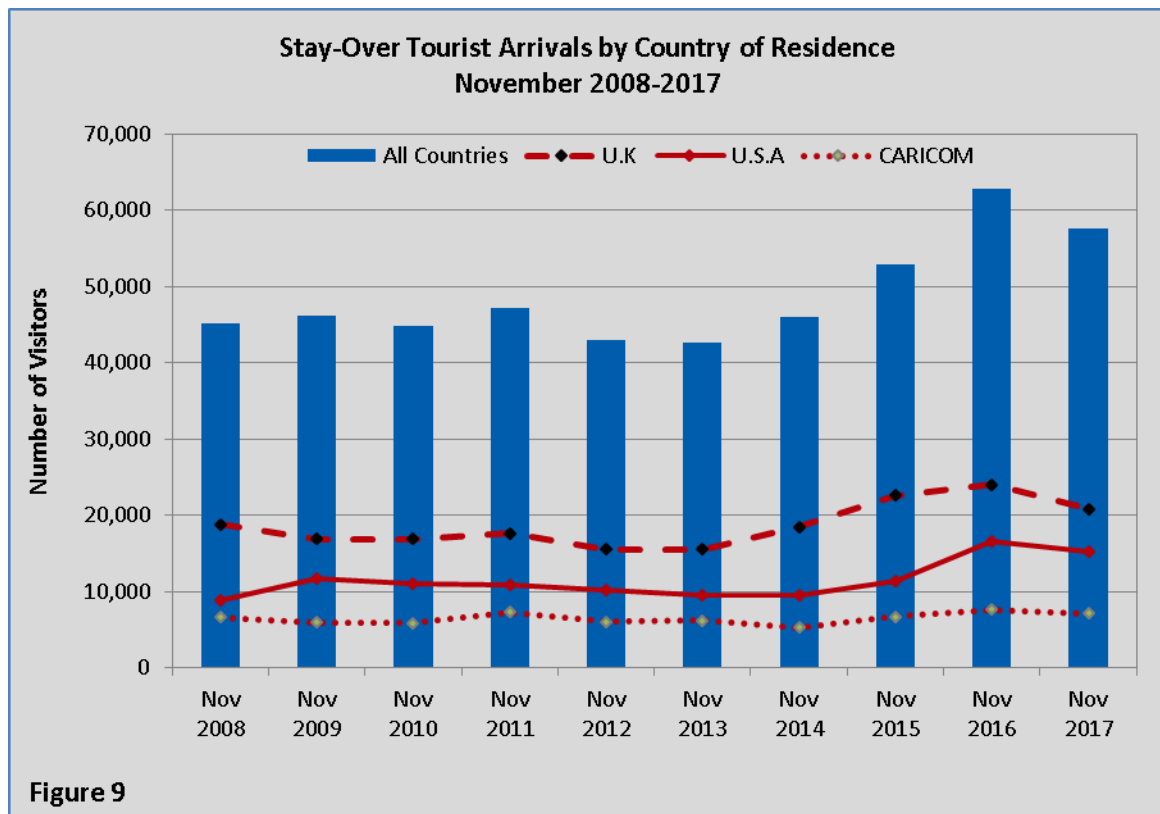
Table 7
Year to Date Stay-Over Tourist Arrivals by Purpose of Visit; 2016 and 2017

Purpose of Visit	Year-To-Date		Actual Change	% Change
	2016 ^(R)	2017 ^(P)		
Intransit	10,804	10,296	-508	-4.7
Study	4,352	4,188	-164	-3.8
Health Care	1401	1,280	-121	-8.6
Recreation	462,975	488,542	25,567	5.5
<i>Holiday</i>	417,129	442,737	25,608	6.1
<i>Visiting Friends etc.</i>	26,780	26,131	-649	-2.4
<i>Honeymoon/Get Married</i>	5,876	6,081	205	3.5
<i>Sports</i>	5,709	6,282	573	10.0
<i>Other Recreation</i>	7,481	7,311	-170	-2.3
Business/Conference	76,369	74,248	-2,121	-2.8
Other	7,969	10,267	2298	28.8
Total	563,870	588,821	24,951	4.4

Table 8
Year to Date Stay-Over Tourist Arrivals by Intended Length of Stay; 2016 and 2017

Intended Length of Stay	Year-To-Date		Actual Change	% Change
	2016	2017		
1 Day	54,701	56,198	1,497	2.7
2-3 Days	55,587	57,429	1,842	3.3
4-7 Days	200,074	221,621	21,547	10.8
8-14 Days	180,609	183,113	2,504	1.4
15-21 Days	33,751	32,385	-1,366	-4.0
22-28 Days	8,729	8,563	-166	-1.9
29-182 Days	30,419	29,512	-907	-3.0
Total	563,870	588,821	24,951	4.4
Average	10.91	10.5	-0.41	-3.8

Annual Time Series



Year to Date Time Series

