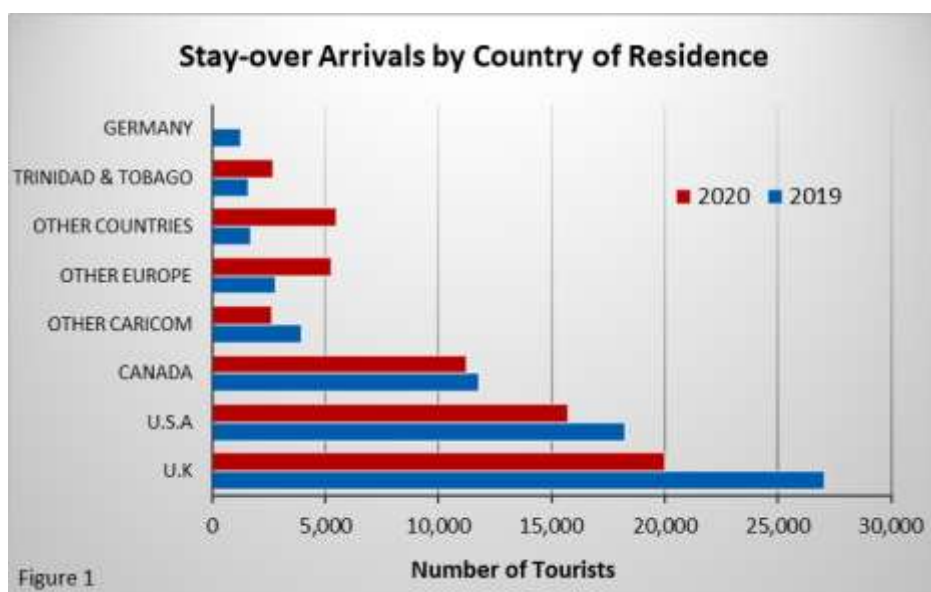


Stay-Over Visitors and Cruise Ship Passenger Arrivals

February 2020 saw negative growth in visitor arrivals. Among stay-over visitors, arrivals decreased by **5,485** tourists (or **8.0%**) to **63,124** compared to **68,609** in the year 2019 (**Figure 1**). Conversely, total cruise arrivals increased by **1.6%** over the review period to **115,356** passengers.



A large increase was observed among stay-over arrivals from Trinidad & Tobago (**↑66.7%**)

Stay-over visitors from other countries totalled 5,501 (**↑220.0%**)

Tourists arrivals from Other Europe expanded to 5,291 (**↑86.1%**)

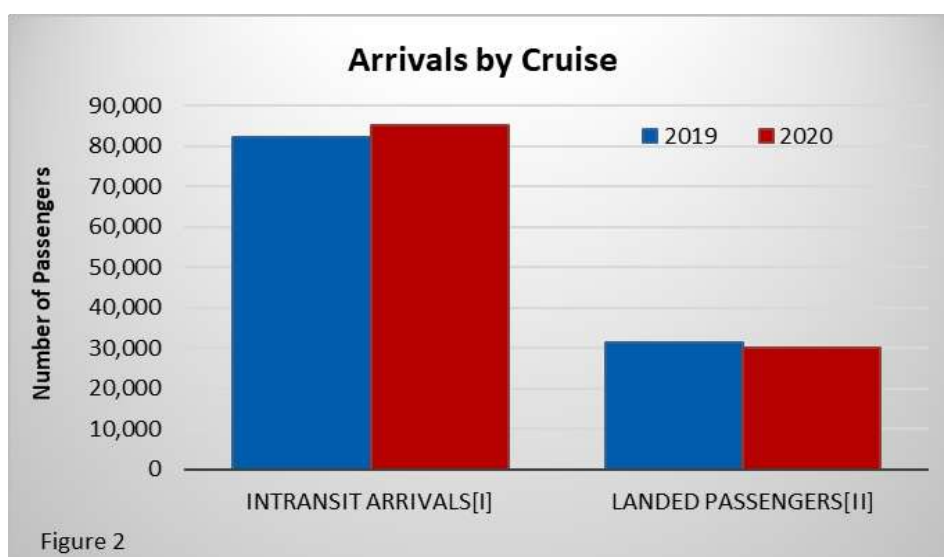
Tourist arrivals from the U.K totalled 19,984 down from 27,081 in 2019 (**↓26.2%**)

Cruise

Landed passengers fell off to 30,142 (**↓3.8%**)

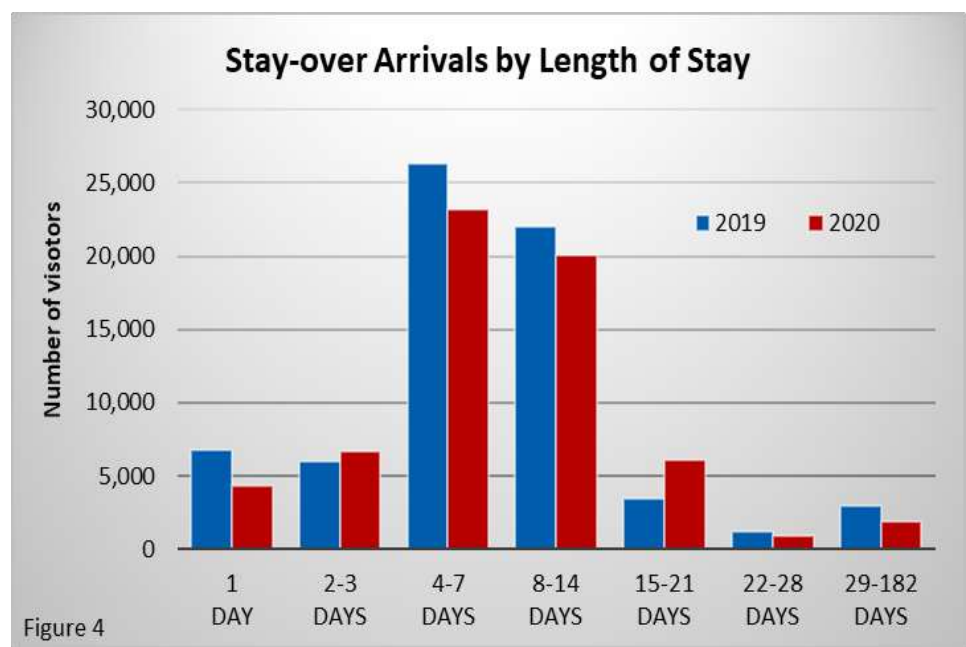
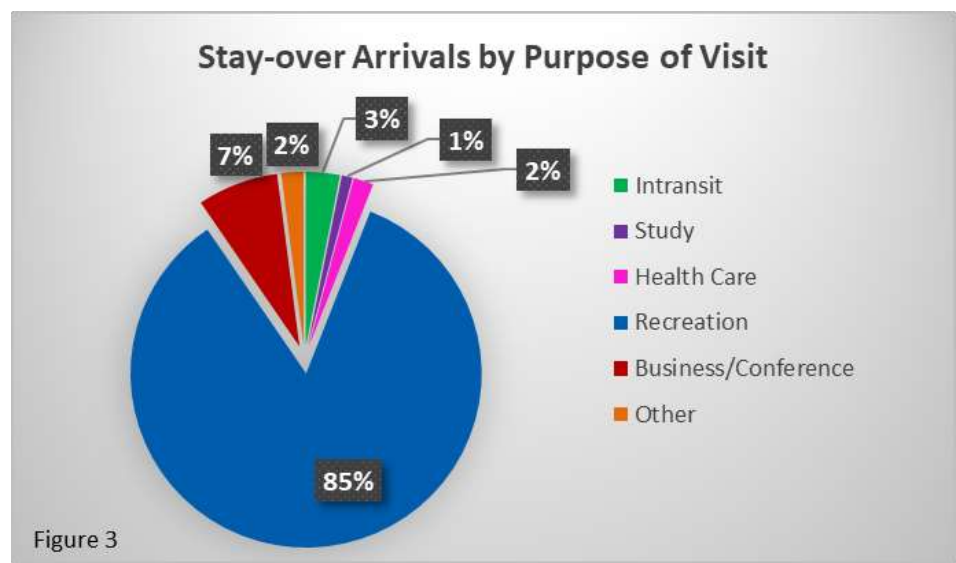
Intransit cruise passengers numbered 85,214 (**↑3.6%**)

The number of cruise calls totalled 65 (**↑10.2%**)



Other Highlights:

Among the **63,124** stay-over arrivals recorded for this period, **53,361** (or 84.5%) visited for recreational purposes, predominantly for holiday (**40,987** tourists). This represents a decline of **10.2%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **9.63** days over the review period.



Study arrivals totalled 631
(**↑151.4%**)

Intransit visits increased to 1,972 (**↑188.7%**)

Health care visits totalled 1,160 (**↑700.0%**)

Visits for the purpose of honeymoon/getting married rose to 1,216 (**↑419.7%**)

Recreation visits totalled 53,361 (**↓10.2%**)

Sporting visits fell to 5621 (**↓3.3%**)

Length of stay

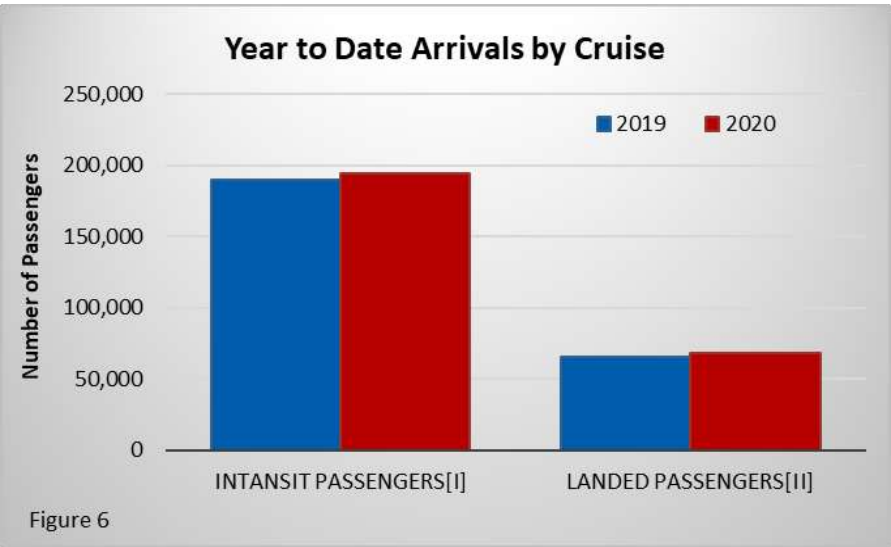
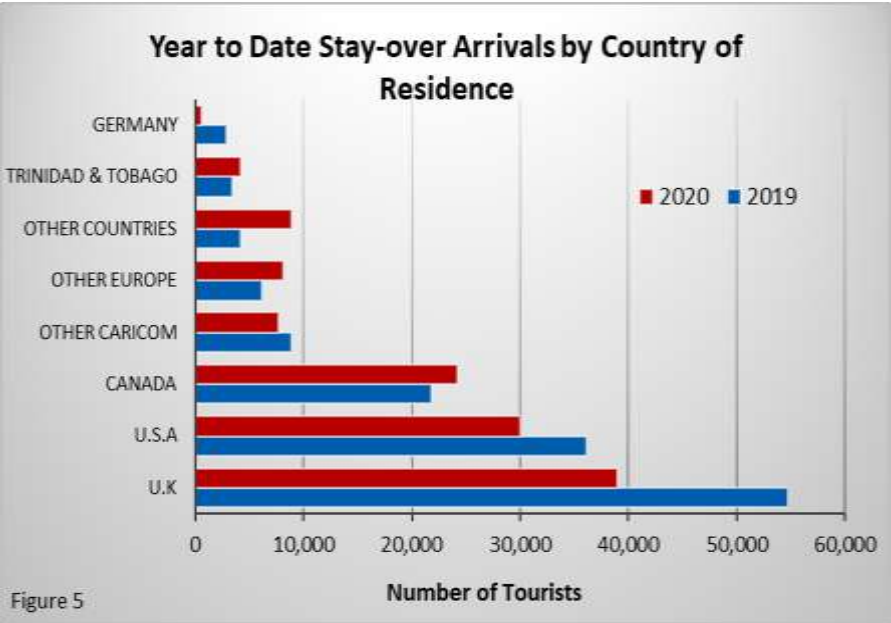
One day stay totalled 4,350 (**↓35.4%**)

Stays of 15-21 days changed significantly, moving from 3,436 to 6,071 (**↑76.7%**)

Average length of stay was 9.6 days (**↓2.7%**)

YEAR TO DATE

January - February 2020 saw a decline in visitor arrivals. Among stay-over visitors, arrivals decreased by **15,409** tourists (or **11.2%**) to **122,696** compared to **138,105** in the year 2019 (**Figure 5**). Total cruise arrivals rose by **2.8%** over the review period to **262,368** passengers.



Stay-over Arrivals

An increase was observed among stay-over arrivals from Other Countries (**↑111.9%**)

Trinidad & Tobago stay-over visitors totalled 4,176 (**↑23.7%**)

Tourist arrivals from Germany totalled 609 (**↓78.8%**)

UK also had a dip in tourist arrivals 39,019 (**↓28.7%**)

Cruise

Intransit cruise passengers numbered 194,386 (**↑2.4%**)

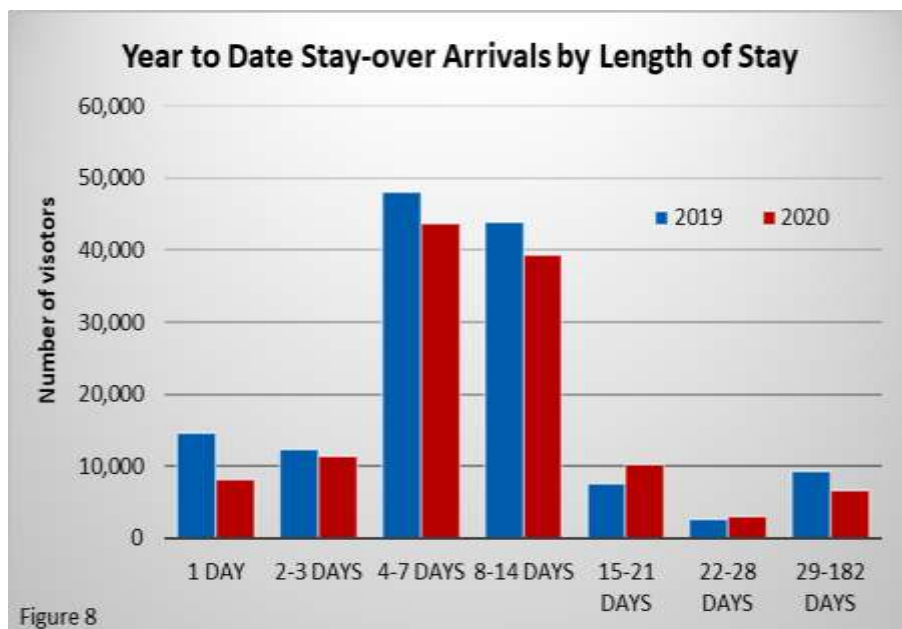
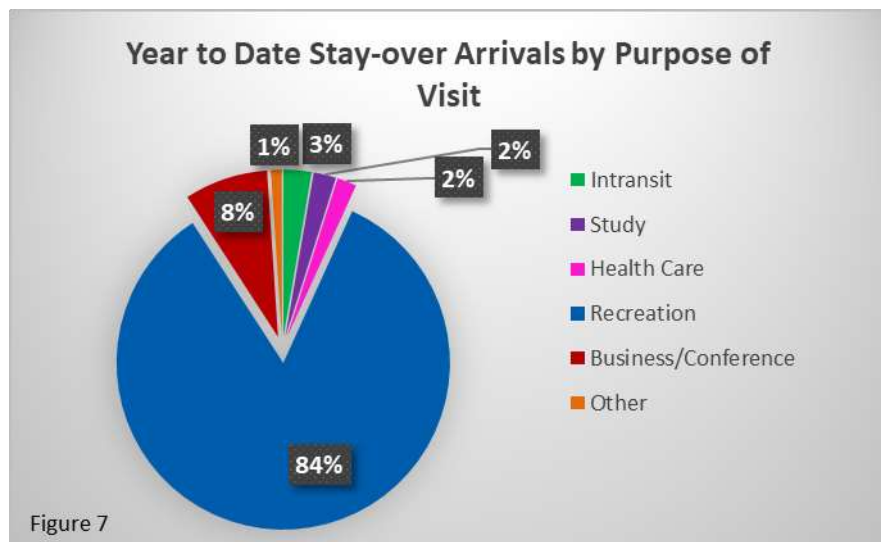
Landed passengers also rose (**↑3.8%**)

The number of cruise calls totalled 144 (**↑5.9%**)

Summary

Other Highlights:

Among the **122,969** stay-over arrivals recorded for this period, **103,123** (or 84%) visited for recreational purposes, predominantly for holiday (**77,487** tourists). The average number of days spent in Barbados among stay-over visitor arrivals was approximately **11.9** days over the review period.



Study arrivals totalled 2,677 (**↑26.8%**)

Sports visits significantly decreased to 930 (**↓18.7%**)

Other purposes of visit decreased to 1,295 (**↓5.8%**)

Intransit visits totalled 3,339 (**↑80.5%**)

Visiting of friends rose to 19,045 (**↑250.2%**)

Recreation visits totalled 103,123 (**↑12.2%**)

Length of stay

Stay for 29-182 stay totalled 6,690 (**↓28.1%**)

Average length of stay was 11.9days (**↓0.3%**)

Table: 1 - Stay-Over Tourist Arrivals by Country of Residence

Country Of Residence	February		Actual Change	% Change
	2019	2020		
U.K	27,081	19,984	(7,097)	(26.2)
U.S.A	18,274	15,716	(2,558)	(14.0)
Canada	11,823	11,248	(575)	(4.9)
Other CARICOM	3,966	2,639	(1,327)	(33.5)
Other Europe	2,843	5,291	2,448	86.1
Other Countries	1,719	5,501	3,782	220.0
Trinidad & Tobago	1,635	2,726	1,091	66.7
Germany	1,268	19	(1,249)	(98.5)
TOTAL	68,609	63,124	(5,485)	(8.0)

Table: 2 – Cruise Ship Passenger Arrivals

	February		Actual Change	% Change
	2019	2020		
Total Cruise Arrivals	113,575	115,356	1,781	1.6
Intransit Arrivals^[i]	82,247	85,214	2,967	3.6
Landed Passengers^[ii]	31,328	30,142	(1,186)	(3.8)
No. of Cruise Calls	59	65	6	10.2

Table: 3 - Stay-Over Tourist Arrivals by Purpose of Visit

Purpose of Visit	February		Actual Change	% Change
	2019	2020		
Intransit	683	1,972	1,289	188.7
Study	251	631	380	151.4
Health Care	145	1,160	1,015	700.0
Recreation	59,453	53,361	(6,092)	(10.2)
<i>Holiday</i>	<i>55,278</i>	<i>40,987</i>	<i>(14,291)</i>	<i>(25.9)</i>
<i>Visiting Friends etc.</i>	<i>2,843</i>	<i>8,888</i>	<i>6,045</i>	<i>212.6</i>
<i>Honeymoon/Get Married</i>	<i>234</i>	<i>1,216</i>	<i>982</i>	<i>419.7</i>
<i>Sports</i>	<i>581</i>	<i>562</i>	<i>(19)</i>	<i>(3.3)</i>
<i>Other Recreation</i>	<i>517</i>	<i>1,708</i>	<i>1,191</i>	<i>230.4</i>
Business/Conference	7,431	4,706	(2,725)	(36.7)
Other	646	1,294	648	100.3
Total	68,609	63,124	(5,485)	(8.0)

Table: 4 - Stay-Over Tourist Arrivals by Length of Stay

Length of Stay	February		Actual Change	% Change
	2019	2020		
1 Day	6,731	4,350	(2,381)	(35.4)
2-3 Days	5,954	6,688	734	12.3
4-7 Days	26,283	23,148	(3,135)	(11.9)
8-14 Days	21,979	20,056	(1,923)	(8.7)
15-21 Days	3,436	6,071	2,635	76.7
22-28 Days	1,240	889	(351)	(28.3)
29-182 Days	2,986	1,922	(1,064)	(35.6)
Total	68,609	63,124	(5,485)	(8.0)
Average	9.9	9.63	(0.3)	(2.7)

Table: 5 – Year to Date Stay-Over Tourist Arrivals by Country of Residence

Country Of Residence	Year-To-Date (Jan - Feb)		Actual Change	% Change
	2019	2020		
U.K	54,724	39,019	(15,705)	(28.7)
U.S.A	36,118	30,062	(6,056)	(16.8)
Canada	21,813	24,241	2,428	11.1
Other CARICOM	8,855	7,671	(1,184)	(13.4)
Other Europe	6,179	8,079	1,900	30.7
Other Countries	4,172	8,839	4,667	111.9
Trinidad & Tobago	3,376	4,176	800	23.7
Germany	2,868	609	(2,259)	(78.8)
TOTAL	138,105	122,696	(15,409)	(11.2)

Table: 6 – Year to Date Cruise Ship Passenger Arrivals

	Year-To-Date (Jan - Feb)		Actual Change	% Change
	2019	2020		
Total Cruise Arrivals	255,341	262,368	7,027	2.8
Intansit Passengers ^[i]	189,834	194,386	4,552	2.4
Landed Passengers ^[iii]	65,507	67,982	2,475	3.8
No. of Cruise Calls	136	144	8	5.9

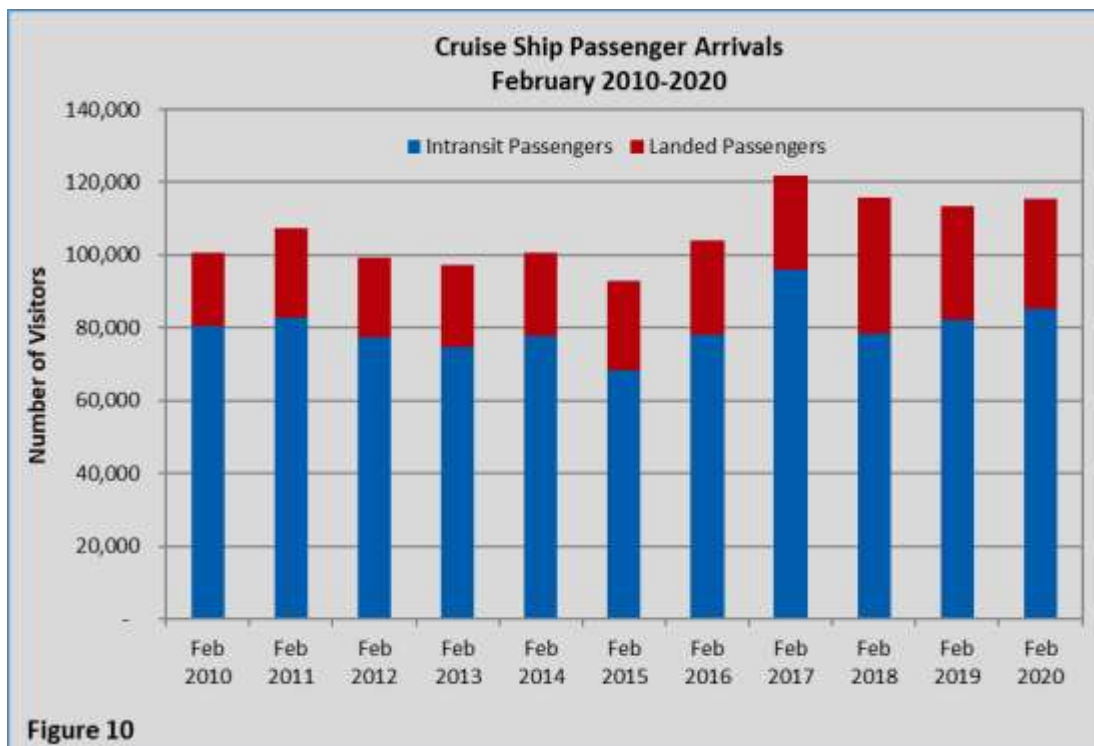
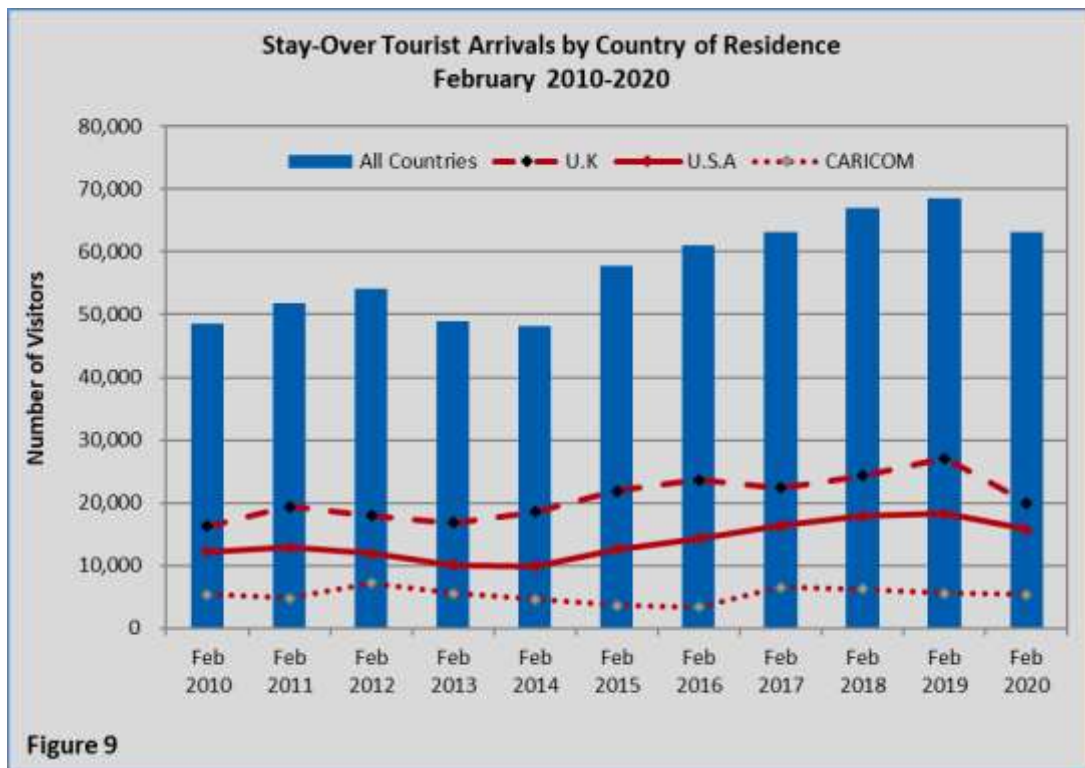
Table: 7 – Year to Date Stay-Over Arrivals by Purpose of Visit

Purpose of Visit	Year-To-Date (Jan - Feb)		Actual Change	% Change
	2019	2020		
Intransit	1,850	3,339	1,489	80.5
Study	2112	2,677	565	26.8
Health Care	264	2,323	2,059	779.9
Recreation	117,397	103,123	(14,274)	(12.2)
<i>Holiday</i>	<i>109,254</i>	<i>77,487</i>	<i>(31,767)</i>	<i>(29.1)</i>
<i>Visiting Friends etc.</i>	<i>5,439</i>	<i>19,045</i>	<i>13,606</i>	<i>250.2</i>
<i>Honeymoon/Get Married</i>	<i>546</i>	<i>2,142</i>	<i>1,596</i>	<i>292.3</i>
<i>Sports</i>	<i>1,144</i>	<i>930</i>	<i>(214)</i>	<i>(18.7)</i>
<i>Other Recreation</i>	<i>1,014</i>	<i>3,519</i>	<i>2,505</i>	<i>247.0</i>
Business/Conference	15,107	9,939	(5,168)	(34.2)
Other	1,375	1,295	(80)	(5.8)
Total	138,105	122,696	(15,409)	(11.2)

Table 8: Year to Date Stay-Over Arrivals by Intended Length of Stay

Intended Length of Stay	Year-To-Date (Jan - Feb)		Actual Change	% Change
	2019	2020		
1 Day	14,627	8,206	(6,421)	(43.9)
2-3 Days	12,249	11,475	(774)	(6.3)
4-7 Days	48,027	43,746	(4,281)	(8.9)
8-14 Days	43,828	39,245	(4,583)	(10.5)
15-21 Days	7,510	10,324	2,814	37.5
22-28 Days	2,561	3,010	449	17.5
29-182 Days	9,303	6,690	(2,613)	(28.1)
Total	138,105	122,696	(15,409)	(11.2)
Average	11.93	11.9	(0.0)	(0.3)

Annual Time Series



Year to Date Time Series

