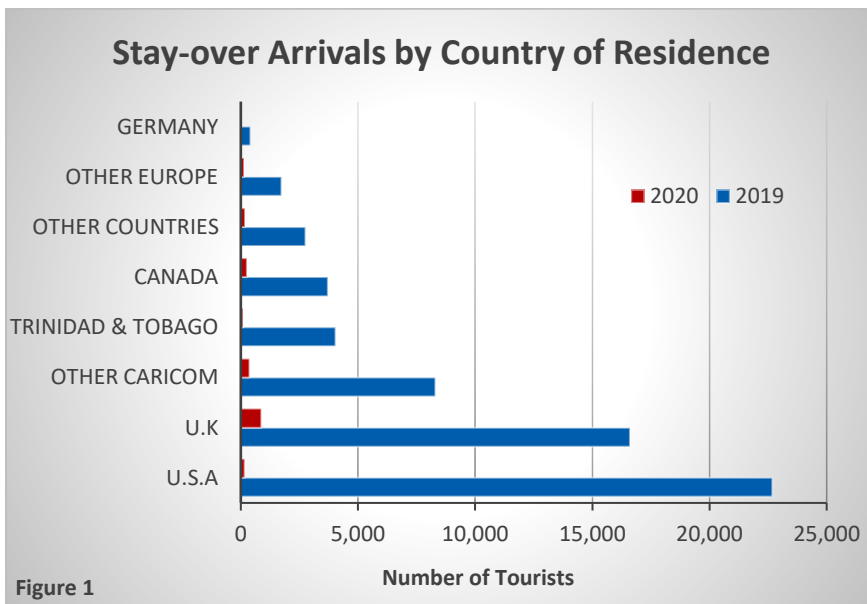


Stay-Over Visitors and Cruise Ship Passenger Arrivals

July 2020 continued along the downward trend in visitor arrivals, due to the continuing Covid-19 global pandemic. Among stay-over visitors, arrivals decreased to **2,056** tourists compared to **60,248** in the year 2019 (**Figure 1**). There were no cruise arrivals to Barbados during the month under review.



Other Europe stay-over visitors totalled 137 (**↓92.1%**)

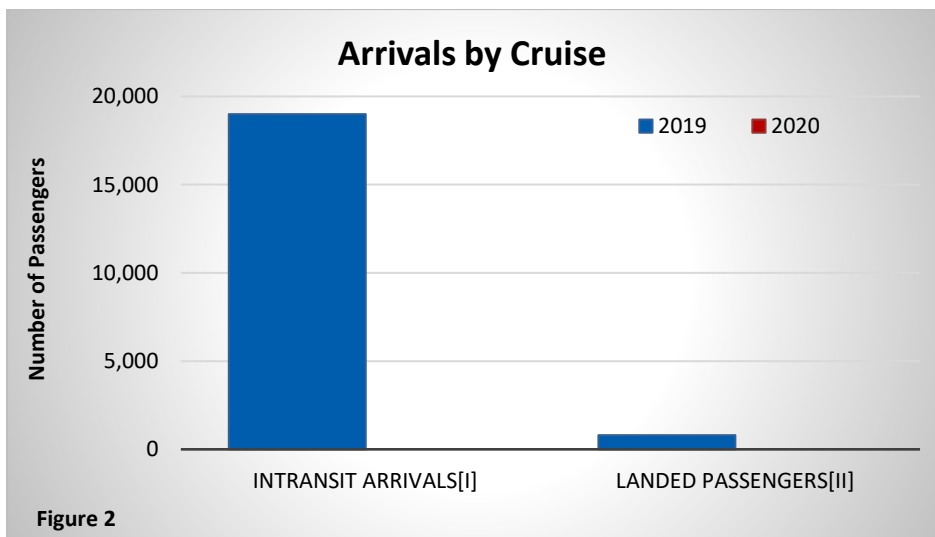
A decrease was observed among stay-over arrivals from U.S.A (**↓99.3%**)

Tourist arrivals from Germany declined to 9 (**↓97.8%**)

Cruise

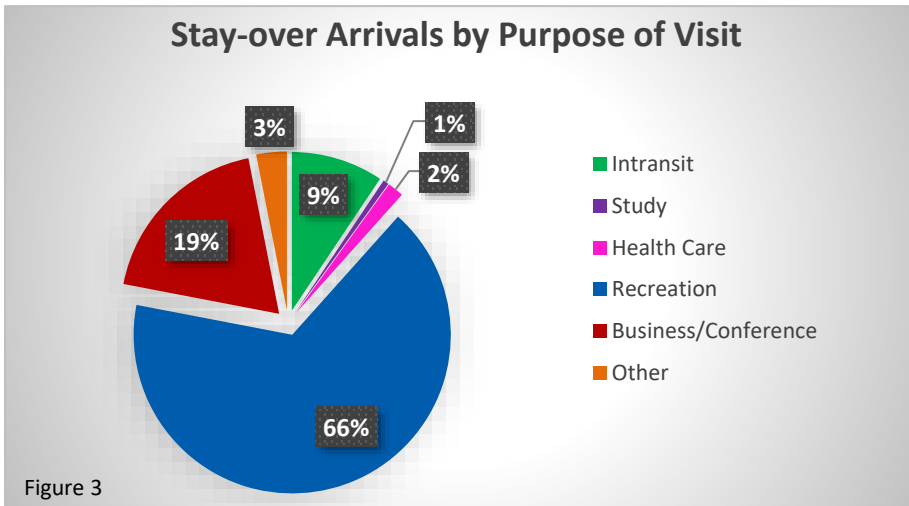
There were no cruise passenger arrivals for the month of July.

The number of cruise calls contracted to 5 (**↓28.6%**)



Other Highlights:

Among the **2,056** stay-over arrivals recorded for this period, **1,365** visited for recreational purposes, predominantly for holiday (**787** tourists). This represents a decrease of **97.3%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **12.53** days over the review period.



Sports visits decreased significantly to 19 (↓98.2%)

Other purposes of visit fell from 595 to 64 (↓89.2%)

Health care visits totalled 34 (↓65.3%)

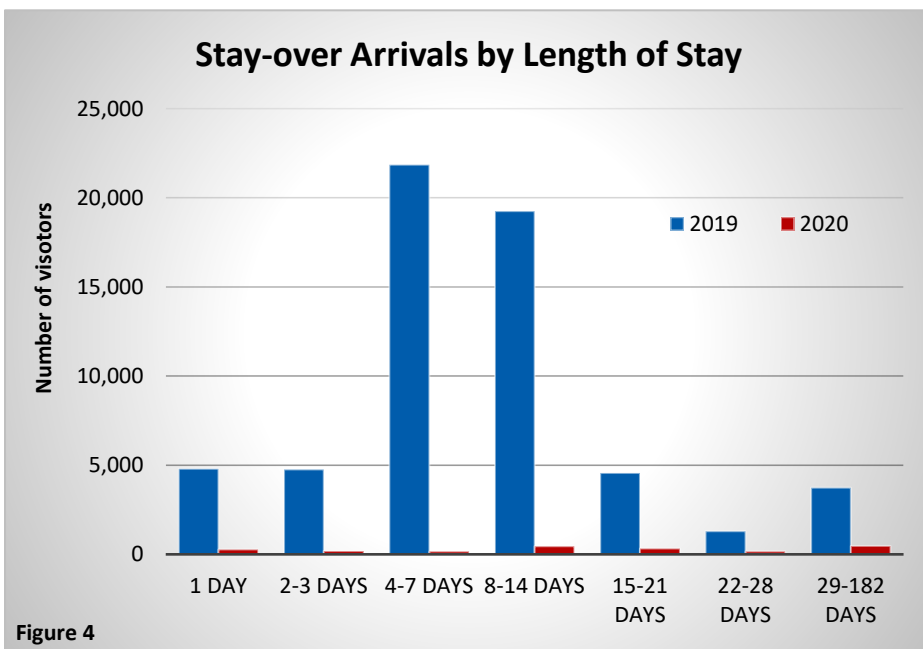
Visits for study declined to 12 (↓96.1%)

Intransit visits also moved downward to 193 (↓77.1%)

Length of stay

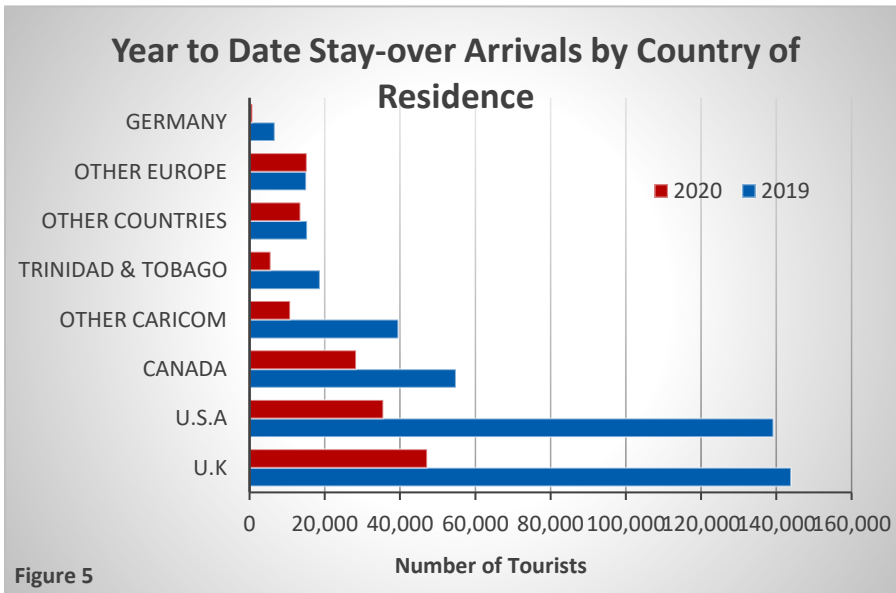
Visits of 29-182 days totalled 474 (↓87.3%)

Average length of stay was 12.53 days (↓13.5%)



YEAR TO DATE

January – July 2020 recorded the expected downward trend as travel restrictions continued to grip the globe. Among stay-over visitors, arrivals fell to **156,880** tourists from **433,263** in the year 2019 (**Figure 1**). Total cruise arrivals decreased by **32.8%** over the review period to **343,765** passengers.



An increase was observed among stay-over arrivals from other Europe (**↑1.2%**)

U.S.A stay-over visitors totalled 35,504 down from 139,181 (**↓74.5%**)

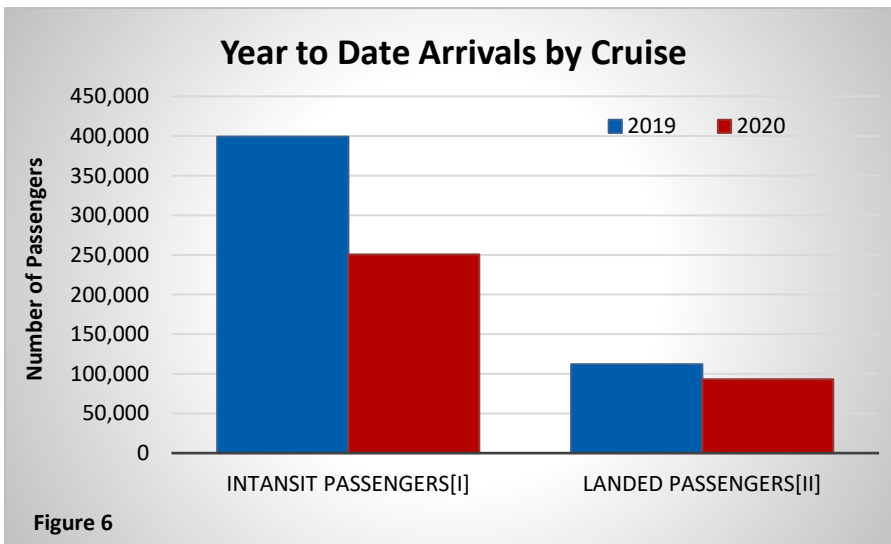
Tourist arrivals from Germany totalled 749 (**↓88.8%**)

Cruise

Landed passengers fell to 93,233 (**↓16.9%**)

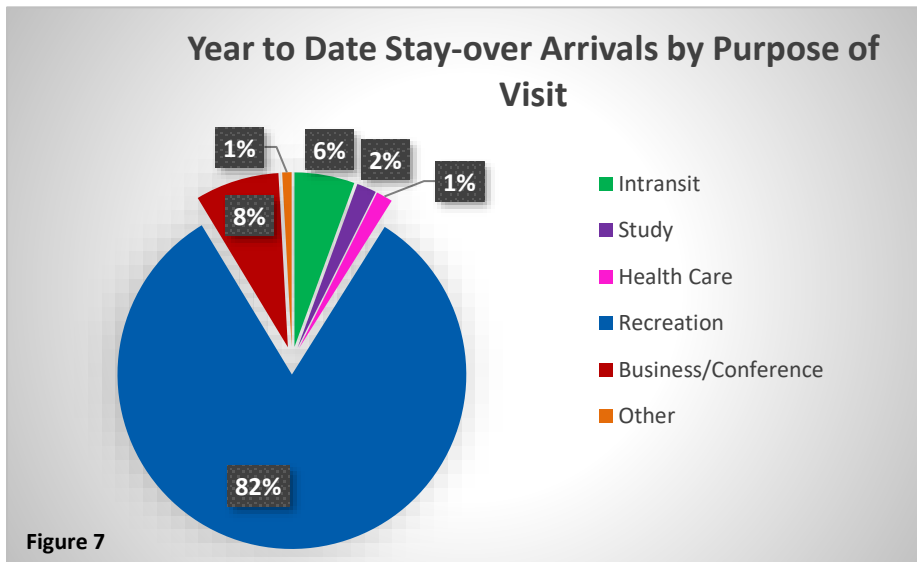
Intransit cruise passengers numbered 250,532 (**↓37.2%**)

The number of cruise calls decreased to 229 (**↓12.9%**)



Other Highlights:

Among the **154,824** stay-over arrivals recorded for this period, **127,602** visited for recreational purposes, predominantly for holiday (**92,304** tourists). This represents a contraction of **65.2%** among all recreational visitors. The average number of days spent in Barbados among stay-over visitor arrivals was approximately **5.55** days over the review period.



Study visits totalled 2,823
(↓41.7%)

Visits for sports decreased to 1,048 (↓80.0%)

Other purposes of visit declined to 1,410 (↓67.4%)

Intransit visits totalled 8,827
(↑72.9%)

Length of stay

Visits of 29-182 days totalled 8,543 (↓63.8%)

Visits of 22-28 days rose during the period under review to 7,382 (↑23.7%)

Average length of stay was 5.55 days (↓46.0%)

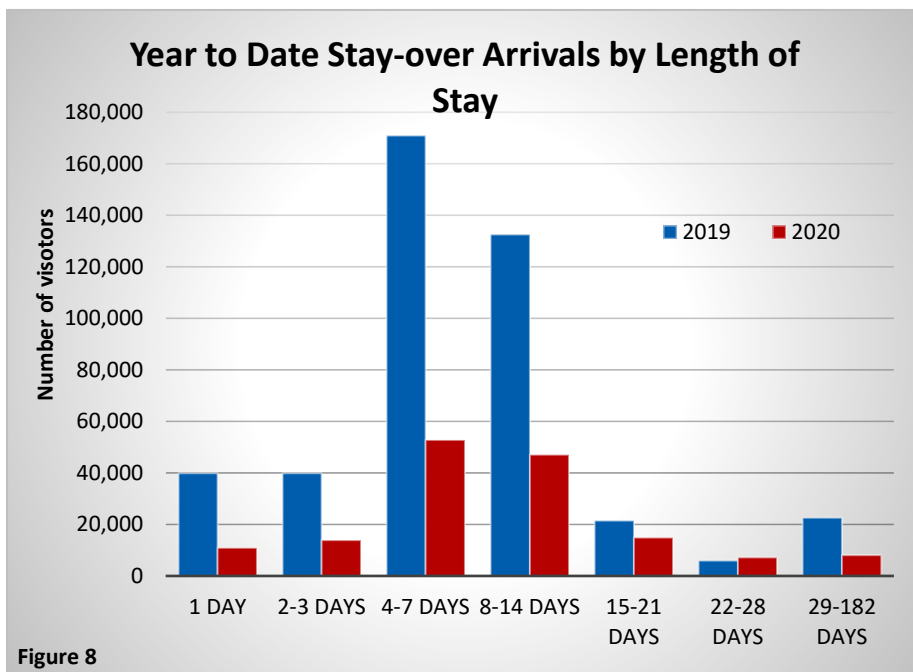


Table 1 - Stay-Over Tourist Arrivals by Country of Residence 2019 and 2020

Country Of Residence	July		Actual Change	% Change
	2019	2020		
U.S.A	22,684	159	(22,525)	(99.3)
U.K	16,610	866	(15,744)	(94.8)
Other CARICOM	8,301	362	(7,939)	(95.6)
Trinidad & Tobago	4,036	89	(3,947)	(97.8)
Canada	3,719	253	(3,466)	(93.2)
Other Countries	2,756	181	(2,575)	(93.4)
Other Europe	1,731	137	(1,594)	(92.1)
Germany	411	9	(402)	(97.8)
TOTAL	60,248	2,056	(58,192)	(764.0)

Table 2 - Cruise Ship Arrivals 2019 and 2020

Details	July		Actual Change	% Change
	2019	2020		
Total Cruise Arrivals	19,807	0	(19,807)	(100.0)
Intransit Arrivals⁽ⁱ⁾	18,996	0	(18,996)	(100.0)
Landed Passengers⁽ⁱⁱ⁾	811	0	(811)	(100.0)
No. of Cruise Calls	7	5	(2)	(28.6)

Table 3 - Stay-Over Tourist Arrivals by Purpose of Visit 2019 and 2020

Purpose of Visit	July		Actual Change	% Change
	2019	2020		
Intransit	842	193	(649)	(77.1)
Study	310	12	(298)	(96.1)
Health Care	98	34	(64)	(65.3)
Recreation	51,496	1,365	(50,131)	(97.3)
<i>Holiday</i>	46,051	787	(45,264)	(98.3)
<i>Visiting Friends etc.</i>	2,827	423	(2,404)	(85.0)
<i>Honeymoon/Get Married</i>	879	33	(846)	(96.2)
<i>Sports</i>	1,081	19	(1,062)	(98.2)
<i>Other Recreation</i>	658	103	(555)	(84.3)
Business/Conference	6,907	388	(6,519)	(94.4)
Other	595	64	(531)	(89.2)
Total	60,248	2,056	(58,192)	(96.6)

Table 4 - Stay-Over Tourist Arrivals by Intended Length of Stay 2019 and 2020

Length of Stay	July		Actual Change	% Change
	2019	2020		
1 Day	4,804	281	(4,523)	(94.2)
2-3 Days	4,755	178	(4,577)	(96.3)
4-7 Days	21,849	172	(21,677)	(99.2)
8-14 Days	19,245	448	(18,797)	(97.7)
15-21 Days	4,557	333	(4,224)	(92.7)
22-28 Days	1,299	170	(1,129)	(86.9)
29-182 Days	3,739	474	(3,265)	(87.3)
Total	60,248	2,056	(58,192)	(96.6)
Average	11.04	12.53	1	13.5

Table 5 - Year to date Stay-Over Tourist Arrivals by Country of Residence 2019 and 2020

Country Of Residence	Year-To-Date		Actual Change	% Change
	2019	2020		
U.K	143,908	47,184	(96,724)	(67.2)
U.S.A	139,181	35,504	(103,677)	(74.5)
Canada	54,831	28,288	(26,543)	(48.4)
Other CARICOM	39,558	10,826	(28,732)	(72.6)
Trinidad & Tobago	18,706	5,579	(13,127)	(70.2)
Other Countries	15,330	13,517	(1,813)	(11.8)
Other Europe	15,057	15,233	176	1.2
Germany	6,692	749	(5,943)	(88.8)
TOTAL	433,263	156,880	(276,383)	(63.8)

Table 6 - Year to date Cruise Ship Arrivals 2019 and 2020

Details	Year-To-Date		Actual Change	% Change
	2019	2020		
Total Cruise Arrivals	511,354	343,765	(167,589)	(32.8)
Intansit Passengers ^[i]	399,120	250,532	(148,588)	(37.2)
Landed Passengers ^[ii]	112,234	93,233	(19,001)	(16.9)
No. of Cruise Calls	263	229	(34)	(12.9)

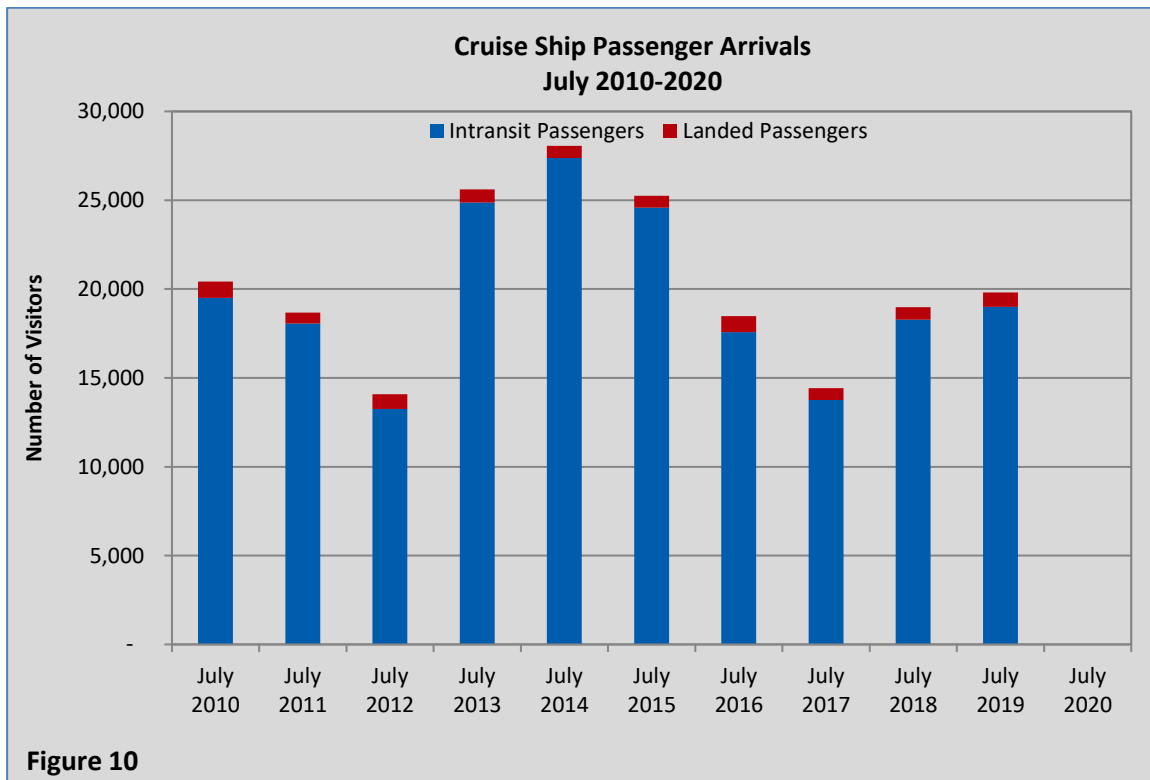
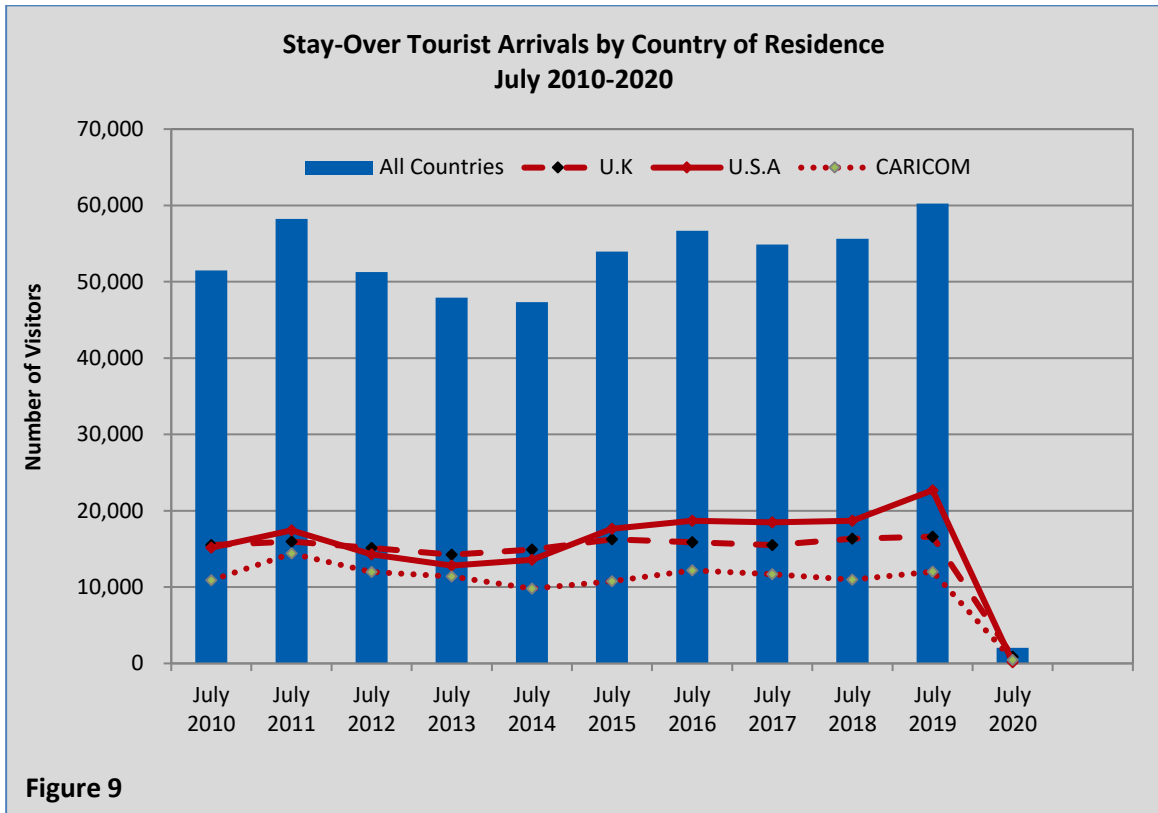
Table 7 - Year to Date Stay-Over Tourist Arrivals by Purpose of Visit 2019 and 2020

Purpose of Visit	Year-To-Date		Actual Change	% Change
	2019	2020		
Intransit	5,106	8,827	3,721	72.9
Study	4,863	2,835	(2,028)	(41.7)
Health Care	861	2,404	1,543	179.2
Recreation	366,320	128,967	(237,353)	(64.8)
<i>Holiday</i>	334,584	93,091	(241,493)	(72.2)
<i>Visiting Friends etc.</i>	17,567	27,581	10,014	57.0
<i>Honeymoon/Get Married</i>	4,451	2,437	(2,014)	(45.2)
<i>Sports</i>	5,253	1,048	(4,205)	(80.0)
<i>Other Recreation</i>	4,465	4,810	345	7.7
Business/Conference	51,782	12,437	(39,345)	(76.0)
Other	4,330	1,410	(2,920)	(67.4)
Total	433,262	156,880	(276,382)	(63.8)

Table 8 - Year to Date Stay-Over Tourist Arrivals by Intended Length of Stay 2019 and 2020

Intended Length of Stay	Year-To-Date		Actual Change	% Change
	2019	2020		
1 Day	39,837	11,164	(28,673)	(72.0)
2-3 Days	39,896	14,030	(25,866)	(64.8)
4-7 Days	170,932	53,008	(117,924)	(69.0)
8-14 Days	132,518	47,483	(85,035)	(64.2)
15-21 Days	21,479	15,270	(6,209)	(28.9)
22-28 Days	5,967	7,382	1,415	23.7
29-182 Days	22,634	8,543	(14,091)	(62.3)
Total	433,263	156,880	(276,383)	(63.8)
Average	10.28	5.55	(5)	(46.0)

Annual Time Series



Year to Date Time Series

